#### Shenandoah Community School District Board of Directors Shenandoah Administration Board Room February 13, 2023 – 5:00 p.m. Regular Meeting

#### Board Agenda

- 1. Call to Order
- 2. Roll Call and Determination of Quorum
- 3. Mission Statement: Read by Director Rogers
  - a. The Shenandoah Community School District, in partnership with families and the community, will provide each student an educational environment that maximizes his or her potential to become responsible, successful citizens and lifelong learners in an ever-changing world.
- 4. Welcome To Audience
- 5. Public Forum
- 6. Consent Agenda
  - a. Minutes
    - b. Treasurer's Report
      - i. Account Balances
      - ii. Unspent Authorized Budget Report
      - iii. Accounts Payable
    - c. Personnel Requests:

	Contracts 2023-24: Amanda Dye	Special Education Teacher	MA/7	
	Transfers: Heather Mather	Food Service to JK-8 Secretary		
	Volunteer Coaches: John Connell Levi Heinold Ryan O'Rourke	Varsity Football HS Wrestling Varsity Football		
	Resignations: Haley Anderson Carleen Perry	Asst. Girls Basketball MS Language Arts, Mentor Teacl MS Student Council, MS Yearboo		effective 1.10.23 effective end of school year
•	Fundraising Requests: *on attached sheet			

- e. Out of State Travel Requests: \*on attached sheet
- f. Early Graduation Request May 2023 (pending all requirements are met): Camden Vessely
- 7. Action Items

d.

- a. Approve 2023 Fremont County Fair Agreement
- b. Approve Purchase of KnowBe4 Security Awareness Training for \$8,316
- c. Approve Southwest Iowa Herald as SCSD Publication

- d. Approve Quote for Roof Replacement and Second Story Addition on Student Housing Project
  - i. Roof Replacement with Integrity Roofing \$12,946.14
  - ii. Framing with Integrity Roofing \$7,750
- e. Approve Annual Service Agreement with BR Bleachers
- f. Approve Purchase of 2023 Chevy Suburban for \$62,125 from Doug Meyer Chevrolet
- g. Approve Purchase of Projector for Auditorium
- h. Approve Purchase of Stage Lighting for \$24,615 from Heartland Scenic Studio
  - i. Heartland Scenic Studio \$24,615
  - ii. Musson \$26,355
  - iii. Norcostco \$35,598
- i. Approve Contract for Junior/Senior DC/Philadelphia/New York City Trip
- j. Acknowledge Receipt of SEA Opening Proposal
- k. Acknowledge Receipt of SSA+ Opening Proposal
- 8. Informational Items
  - Next Regular Meeting –March 13, 2023 at 5:00 p.m.
- 9. Adjournment

#### Shenandoah Community School District Board of Directors Shenandoah Administration Board Room February 13, 2023 – following regular meeting Special Meeting

- 1. Call to Order
- 2. Roll Call and Determination of Quorum
- 3. Action Items
  - a. Present Opening Proposal to SEA
  - b. Present Opening Proposal to SSA+
- 4. Adjournment

\*Following the meeting the board will meet in exempt session for the purpose of discussing negotiations.

#### Shenandoah Community School District Minutes of the Regular Meeting of the Board of Directors – January 9, 2023 Administration Board Room

#### Call to Order:

Board President Jean Fichter called the meeting to order at 5:00 pm.

#### Roll Call:

Roll Call was answered by Directors Jean Fichter, Jeff Hiser, Adam Van Der Vliet and Clint Wooten. Also present were Superintendent Dr. Kerri Nelson, School Business Official William Barrett and Board Secretary Lisa Holmes. Absent was Director Benne Rogers.

#### **Mission Statement:**

The SCSD Mission Statement was read by Director Hiser.

**Public Hearing – Resolution to Continue Participation in the Instructional Support Program:** The public hearing was opened at 5:00 p.m. With no public comment the hearing was closed at 5:01 p.m.

#### Public Hearing – District Developed Special Education Delivery Plan:

The public hearing was opened at 5:01 p.m. With no public comment the hearing was closed at 5:02 p.m.

#### Welcome to Audience:

President Fichter welcomed everyone to the meeting.

#### **Open Forum:**

President Fichter read the rules for speaking during the open forum. The was no public comment.

#### Consent Agenda:

Approve the consent agenda to include previous minutes, the financial accounts, the payment of bills and fundraising requests. Personnel Requests: Contracts: Elizabeth Herold, JK8 Associate Level II/III – \$14.39/hr. Contracts 2023-24: Grant Staats, .5 FTE Varsity Football Assistant – \$1868; Kyle Wallace, .5 FTE Varsity Football Assistant - \$1868 and Associate -\$14.24/hr. Modifications (Para Certification \$.15): Holly Olson. Resignations: Tarah Hailey, JK-8 Associate – effective January 13; Terri Henderson, JK-8 Secretary – effective December 30, 2022. Grant Requests: Greater Shenandoah Foundation for Elementary PBIS for \$2,000 for Spring Family Carnival Night. Out of State Travel Requests: MC2 to Omaha, NE on March 8<sup>th</sup> to visit businesses. Motion to approve by Director Van Der Vliet, second by Director Wooten. Ayes – Van Der Vliet, Wooten, Fichter. Nays – Hiser. Motion carried 3-1.

#### Action Items:

*Approve Resolution to Continue Participation in the Instructional Support Program:* Motion to approve by Director Van Der Vliet, second by Director Wooten. Motion carried unanimously.

#### Approve District Developed Special Education Delivery Plan:

Motion to approve by Director Hiser, second by Director Wooten. Motion carried unanimously. *Approve Request to the School Budget Review Committee for Modified Supplemental Amount and Supplemental State Aid for the 2023-2024 Dropout Prevention Program in the amount of \$288,077 for expenditures necessary to implement the 2023-2024 at-risk and dropout prevention program plans:* 

Motion to approve by Director Van Der Vliet, second by Director Wooten. Motion carried unanimously.

#### Accept Letters of Intent to Bargain from SEA and SSA+:

Motion to accept by Director Van Der Vliet, second by Director Wooten. Motion carried unanimously.

#### Approve Adding 1 FTE Construction Teaching Position:

Motion to approve by Director Wooten, second by Director Van Der Vliet. Motion carried unanimously.

Approve Final Readings of Board Policies – 401.14: Employee Expression, 402.02: Child Abuse Reporting, 408.01: Licensed Employee Professional Development, 601.02: School Day, 602.01: Curriculum Development, 602.02: Curriculum Implementation, 602.03: Curriculum Evaluation, 605.01: Instructional Materials Selection (I,II), 605.01-R(1): Instructional Materials Selection (I, II) Regulation, 605.02: Instructional Materials Inspection, 605.03: Objection to Instructional Materials, 605.03-R(1): Objection to Instructional Materials – Reconsideration of Instructional Materials Regulation, 605.3E1: Instructions to the Reconsideration Committee, 605.3E2: Reconsideration of Instructional and Library Materials, 605.3E3: Sample Letter to Individual Challenging Instructional or Library Materials, 605.3E4: Request to Prohibit a Student from Checking out Specific Library Materials, 605.04: Technology and Instructional Materials, 605.05: School Library, 802.04: Capital Asset:

Motion to approve by Director Van Der Vliet, second by Director Wooten. Motion carried unanimously.

#### Informational Items:

Next Regular Meeting – February 13, 2023 at 5:00 pm

#### Adjournment:

Motion by Director Van Der Vliet, second by Director Wooten to adjourn the meeting at 5:10 pm. Motion carried unanimously.

Board Secretary

**Board President** 

Following the meeting, the board met in exempt session for the purpose of discussing negotiations.

#### Shenandoah Community School District Minutes of the Special Meeting of the Board of Directors – January 9, 2023 Administration Board Room

#### Call to Order:

Board President Jean Fichter called the meeting to order at 6:15 pm. **Roll Call:** 

Roll Call was answered by Directors Jean Fichter, Jeff Hiser, Adam Van Der Vliet and Clint Wooten. Also present were Superintendent Dr. Kerri Nelson and Board Secretary Lisa Holmes. Absent was Director Benne Rogers.

#### Approval of Agenda:

Motion by Director Hiser, second by Director Van Der Vliet. Motion carried unanimously. **Closed Session:** 

At 6:17 pm Director Van Der Vliet made a motion to go into closed session authorized by Iowa Code Section 21.5(1)(a) & 21.5(1)(e) to conduct a hearing to consider disciplinary action against a student and to review and discuss records which are required by state or federal law to be kept confidential. Director Wooten seconded the motion. Motion carried unanimously. **Action Item:** 

The board returned to open session by consensus at 6:36 pm. Director Van Der Vliet made a motion that the student who was the subject of the disciplinary hearing be expelled for the remainder of the school year; and that the student attend mandatory mental health counseling; and that should it be requested, online instruction would be provided during the expulsion period; and that upon completion of the expulsion period, an application for re-admission must be submitted and approved by the administration with a recommendation to the Board prior to re-admission; and that written findings and conclusions consistent with the Board's deliberations will be prepared and the President is authorized and directed to execute the Findings of Fact and Conclusion. Director Wooten seconded the motion. Motion carried 3-0 with Director Hiser abstaining.

#### Adjournment:

Motion by Director Hiser, second by Director Van Der Vliet to adjourn the meeting at 6:39 pm. Motion carried unanimously.

Board Secretary

**Board President** 

#### SHENANDOAH BANK ACCOUNT BALANCES - FY2023 PAGE 1

ACCOUNT	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	APRIL	ΜΑΥ	JUNE
General Fund (10)												
Beg Balance Checking (FNBC 30)	135,051.82	135,078.43	135,113.29	135,148.32	135,199.13	135,295.79	135,404.38	139.25	-	-	-	-
Beg Balance Checking (BKIA 10)	662,952.98	664,243.62	322,345.95	328,091.03	356,337.41	311,887.82	319,726.06	146,449.97	-	-	-	-
End Balance Invest ISJIT (FNBC 112)	-	-	-	-	-	-	-	135,480.21				
End Balance Invest ISJIT (BKIA 110)	-	-	-	-	-	-	-	1,100,514.37				
Beg Balance Savings (BKIA 14)	2,579,847.80	1,880,057.90	972,911.18	1,381,844.19	2,204,322.26	2,067,346.44	2,137,410.11	1,003,100.78	-	-	-	-
Revenues	7,847.11	48,493.76	1,994,778.30	2,022,793.00	860,752.47	1,117,775.44	880,325.70	-	-	-	-	-
Receivables	188,348.83	334,244.03	-	-	-	-	-	-	-	-	-	-
Expenditures	(181,999.04)	(389,847.59)	(1,581,703.72)	(1,173,788.51)	(1,043,857.23)	(1,041,531.82)	(1,088,372.19)	-	-	-	-	-
Payables	(712,669.55)	(1,241,899.73)	1,638.54	1,770.77	1,776.01	1,766.88	1,190.52	-	-	-	-	-
End Balance Checking (FNBC 30)	135,078.43	135,113.29	135,148.32	135,199.13	135,295.79	135,404.38	139.25	-	-	-	-	-
End Balance Checking (BKIA 10)	664,243.62	322,345.95	328,091.03	356,337.41	311,887.82	319,726.06	146,449.97	-	-	-	-	-
End Balance Invest ISJIT (FNBC 112)	-	-	-	-	-	-	135,480.21					
End Balance Invest ISJIT (BKIA 110)	-	-	-	-	-	-	1,100,514.37					
End Balance Savings (BKIA 14)	1,880,057.90	972,911.18	1,381,844.19	2,204,322.26	2,067,346.44	2,137,410.11	1,003,100.78	-	-	-	-	-
Total General Fund	2,679,379.95	1,430,370.42	1,845,083.54	2,695,858.80	2,514,530.05	2,592,540.55	2,385,684.58	-	-	-	-	-
Check	2,679,379.95	1,430,370.42	1,845,083.54	2,695,858.80	2,514,530.05	2,592,540.55	2,385,684.58					
Management Fund (22)				-								
Beg Balance Checking (BKIA 10)	1,063.62	-	(6,575.59)	2,765.05	(6,099.04)	9,184.52	2,732.93	1,140.85	-	-	-	-
Beg Balance Invest (BKIA 110)	-	-	-		-	-	-	750,350.70				
Beg Balance Savings (BKIA 14)	1,302,142.22	1,190,869.85	923,946.43	977,095.88	1,149,179.16	1,141,054.19	1,126,657.40	323,351.02	-	-	-	-
Revenues	454.02	348.34	100,076.45	168,944.84	18,824.74	17,543.02	11,925.69	· _	-	-	-	-
Receivables	5,215.38	-	-	-	-	-	-	-	-	-	-	-
Expenditures	(116,725.03)	(273,109.58)	(37,586.36)	(5,725.65)	(11,666.15)	(38,391.40)	(66,473.45)	-	-	-	-	-
Payables	(1,280.36)	(737.77)	-	-				-	-	-	-	-
End Balance Checking (BKIA 10)		(6,575.59)	2,765.05	(6,099.04)	9,184.52	2,732.93	1,140.85	-	-	-	-	-
End Balance Invest (BKIA 110)	-	-	-	(0)00010 1)	-	-	750,350.70					
End Balance Savings (BKIA 14)	1,190,869.85	923,946.43	977,095.88	1,149,179.16	1,141,054.19	1,126,657.40	323,351.02	-	-	-	-	-
Total Management Fund	1,190,869.85	917,370.84	979,860.93	1,143,080.12	1,150,238.71	1,129,390.33	1,074,842.57	-				-
Check	1,190,869.85	917,370.84	979,860.93	1,143,080.12	1,150,238.71	1,129,390.33	1,074,842.57					
SAVE Fund (33)	_,,	011,010101	575,000.00	_,,	_,,		_)o; .)oo;					
Beg Balance Checking (FNBC 30)	57,542.21	57,542.21	57,542.21	57,542.21	57,542.21	57,542.21	57,542.21	-	-	-	-	-
Beg Balance Checking (BKIA 10)	4,017.63	4,017.63	3,517.63	5,207.63	5,213.29	4,071.58	4,078.89	3,989.94	-	-	_	-
Beg Balance Invest (FNBC 112)	-	-	-	-	-	-	-	57,574.44				
Beg Balance Invest (BKIA 110)	-	_	_	-	-	_	-	1,100,514.37				
Beg Balance Savings (BKIA 14)	1,158,663.35	1,245,022.16	1,341,883.02	1,599,701.11	1,664,734.94	1,772,649.07	1,811,748.28	806,029.04	-	-	-	-
Revenues	441.91	96,860.86	267,818.09	65,039.49	127,920.69	116,262.17	104,838.41	-	-	-	-	-
Receivables	85,916.90	-	-	-	-	-	-	-	-	-	-	-
Expenditures	-		(8,310.00)	-	(21,148.27)	(77,155.65)	(10,100.00)	_	-	-	_	-
Payables		(500.00)	-		(21,140.27)	-	(10,100.00)	_	-	-	_	-
End Balance Checking (FNBC 30)	57,542.21	57,542.21	57,542.21	57,542.21	57,542.21	57,542.21	-	_	-	-	_	-
End Balance Checking (BKIA 10)	4,017.63	3,517.63	5,207.63	5,213.29	4,071.58	4,078.89	3,989.94	_				
End Balance Invest (FNBC 112)	-,017.05	-	-	-	-,071.50	-,070.05	57,574.44					
End Balance Invest (IKIA 110)	_	_	_	-	-	_	1,100,514.37					
End Balance Savings (BKIA 14)	1,245,022.16	1,341,883.02	1,599,701.11	1,664,734.94	1,772,649.07	1,811,748.28	806,029.04	-	-	-	-	-
Total SAVE Fund	1,306,582.00	1,402,942.86	1,662,450.95	1,727,490.44	1,834,262.86	1,873,369.38	1,968,107.79		-	-	-	-
Check	1,306,582.00	1,402,942.86	1,662,450.95	1,727,490.44	1,834,262.86	1,873,369.38	1,968,107.79					
PPEL Fund (36)	1,500,502.00	1,402,342.00	1,002,430.55	1,727,450.44	1,004,202.00	1,070,000,000	1,500,107175					
Beg Balance Checking (FNBC 30)	13,319.26	13,319.26	13,319.26	13,319.26	13,319.26	13,319.26	13,319.26	1,265.85	-	-	-	-
Beg Balance Checking (BKIA 10)	-	(2,727.50)	17,413.55	17,972.02	64,392.23	49,533.74	36,751.64	25,816.46	-	-	-	-
Beg Balance Invest (FNBC 112)		-	-	17,572.02	-		-	12,060.16				
Beg Balance Invest (BKIA 110)	-	-	-		-	_	-	900,420.85				
Beg Balance Savings (BKIA 14)		- 926,226.99	- 852,392.96	- 923,176.08	- 958,027.51	- 973,019.35	- 1,097,468.24	206,348.84	_			_
Revenues	1,009,028.78							200,340.04	-	-	-	-
	353.12	270.93	80,783.12	133,836.04	15,040.64 -	185,475.26 -	9,379.69 -	-	-	-	-	-
Receivables	4,259.36		-					-	-	-	-	-
Expenditures	(87,079.39)	(53,963.91)	(9,441.53)	(52,564.40)	(14,907.29)	(73,808.47)	(11,006.67)	-	-	-	-	-
Payables	(3,062.38)	-	-	-	-	-	-	-	-	-	-	-
End Balance Checking (FNBC 30)	13,319.26	13,319.26	13,319.26	13,319.26	13,319.26	13,319.26	1,265.85	-	-	-	-	-
End Balance Checking (BKIA 10)	(2,727.50)	17,413.55	17,972.02	64,392.23	49,533.74	36,751.64	25,816.46	-	-	-	-	-
End Balance Invest (FNBC 112)	-	-		-	-	-	12,060.16					

#### SHENANDOAH BANK ACCOUNT BALANCES - FY2023 PAGE 2

						FAGE 2							
End Balance Invest (BKIA 110)		-	-	-	-	-	-	900,420.85					
End Balance Savings (BKIA 14)		926,226.99	852,392.96	923,176.08	958,027.51	973,019.35	1,097,468.24	206,348.84	-	-	-	-	-
Total PPEL Fund		936,818.75	883,125.77	954,467.36	1,035,739.00	1,035,872.35	1,147,539.14	1,145,912.16	-	-	-	-	-
	Check	936,818.75	883,125.77	954,467.36	1,035,739.00	1,035,872.35	1,147,539.14	1,145,912.16					
Debt Service Fund (40)				,									
Beg Balance Fiscal Agent (BI)		-	-	-	-	-	-	-	-	-	-	-	-
Revenues		-	-	_	-	-	77,155.65	-	-	_	_	-	-
Expenditures				_			(77,155.65)						
End Balance Fiscal Agent (BI)		-	-	_	-		(77,155.05)	-	-	_	_	-	-
Total Debt Service Fund							-						
	Check	-	-	-	-	-	-	-	-	-	-	-	-
	спеск	-	-	-	-	-	-	-	-	-	-	-	-
Nutrition Fund (61)		40 535 05	10 536 46	40 624 24	10 520 45	40 470 00	40 404 00	40,400,60	407.24				
Beg Balance Checking (FNBC 20)		10,525.05	10,526.46	10,634.21	10,530.15	10,479.86	10,484.92	10,490.60	497.21	-	-	-	-
Beg Balance Checking (BKIA 10)		3,789.84	-	(20,028.73)	5,918.89	(34,088.79)	9,732.05	3,923.76	578.87	-	-	-	-
Beg Balance Invest (FNBC 113)		-	-	-	-	-	-	-	10,005.60				
Beg Balance Invest (BKIA 110)		-	-	-	-	-	-	-	150,070.14				
Beg Balance Savings (BIKIA 14)		293,245.41	287,825.43	299,084.10	220,512.97	272,632.15	211,652.31	212,809.55	64,206.29	-	-	-	-
Revenues		7,026.96	14,419.87	11,662.16	102,416.05	79,378.25	81,470.26	64,913.59	-	-	-	-	-
Receivables		11,326.72	-	-	-	-	-	-	-	-	-	-	-
Expenditures		(7,142.11)	(22,807.97)	(64,539.73)	(90,432.07)	(96,604.18)	(86,115.63)	(66,779.39)	-	-	-	-	-
Payables		(20,419.98)	(274.21)	150.00	77.23	71.99	-	-	-	-	-	-	-
End Balance Checking (FNBC 20)		10,526.46	10,634.21	10,530.15	10,479.86	10,484.92	10,490.60	497.21	-	-	-	-	-
End Balance Checking (BKIA 10)		_	(20,028.73)	5,918.89	(34,088.79)	9,732.05	3,923.76	578.87	-	-	-	-	-
End Balance Invest (FNBC 113)			-	-	-	-	-	10,005.60					
End Balance Invest (BKIA 110)						_	-	150,070.14					
End Balance Savings (BKIA 14)		287,825.43	299,084.10	220,512.97	272,632.15	211,652.31	212,809.55	64,206.29	-	_	_	-	-
Total Nutrition Fund		298,351.89	289,689.58	236,962.01	249,023.22	231,869.28	227,223.91	225,358.11					
	Chaole	298,351.89	-		-			-	-	-	-	-	-
ChildCare Fund (62)	Check	298,351.89	289,689.58	236,962.01	249,023.22	231,869.28	227,223.91	225,358.11					
Beg Balance Checking (BKIA 10)		1,695.61	1,695.61	1,695.61	1,243.09	(718.37)	493.25	134.26	180.40				
Beg Balance Savings (BKIA 14)		1,966.02	1,966.77	4,232.35	5,198.69	6,035.37	3,395.39	2,184.95	1,179.95	-	-	-	-
Revenues		0.75	2,265.58	4,232.33 966.34	835.90	860.81	790.68	995.00	1,179.95	-	-	-	-
Expenditures		-	2,203.38	(452.52)	(1,960.68)	(2,289.17)	(2,441.23)	(2,016.54)					
Payables		_		(+32.32)	-	(2,205.17)	81.12	62.68	_	_	_	_	_
End Balance Checking (BKIA 10)		1,695.61	1,695.61	1,243.09	(718.37)	493.25	134.26	180.40					_
End Balance Savings (BKIA 14)		1,966.77	4,232.35	5,198.69	6,035.37	3,395.39	2,184.95	1,179.95	-	-	-	-	-
Total ChildCare Fund		3,662.38	5,927.96	6,441.78	5,317.00	3,888.64	2,319.21	1,360.35	-				<u> </u>
	Check	3,662.38	5,927.96	6,441.78	5,317.00	3,888.64	2,319.21	1,360.35					
		0,0002.000	0,027.000	0,112.70	0,021100	0,000101	_,0_0.	2,000.00					
CHKID=30 (FNBC GEN SAVINGS)		205,939.90	205,974.76	206,009.79	206,060.60	206,157.26	206,265.85	1,405.10	-	_	_	_	_
CHKID=10 (BKIA GEN CHECKING)		667,229.36	318,368.42	361,197.71	385,036.73	384,902.96	367,347.54	178,156.49				_	
		007,229.30	-	-	305,030.75	-	-	-	-	-	-	-	-
CHKID=110 (ISJIT - BKIA MM)		-					-	4,001,870.43					
CHKID=112 (ISJIT - FNBC GENERAL)		-	-	-	-	-	-	205,114.81					
CHKID=113 (ISJIT - FNBC NUTRITION	N)					-		10,005.60					
CHKID=14 (BKIA GEN MM)		5,531,969.10	4,394,450.04	5,107,528.92	6,254,931.39	6,169,116.75	6,388,278.53	2,404,215.92	-	-	-	-	-
CHKID=20 (FNBC CN SAVINGS)		10,526.46	10,634.21	10,530.15	10,479.86	10,484.92	10,490.60	497.21	-	-	-	-	-
GRAND TOTAL General/SAVE/PPEL/CN		6,415,664.82	4,929,427.43	5,685,266.57	6,856,508.58	6,770,661.89	6,972,382.52	6,801,265.56	-	-	-	-	-
Reconciliation													
Bank Statement (FNBC) CHKID=30		206,210.31	206,245.17	206,280.20	206,331.01	206,427.67	206,536.26	1,675.51	-	-	-	-	-
Bank Statement (BKIA) CHKID=10		516,627.88	486,852.56	418,821.54	275,309.55	238,180.90	219,078.90	240,664.94	-	-	-	-	-
Bank Statement (BKIA) CHKID=14		5,531,969.10	4,394,550.04	5,107,528.92	6,254,931.39	6,044,459.74	6,318,307.02	2,404,215.92	-	-	-	-	-
Bank Statement (FNBC) CHKID=20		10,898.79	10,953.59	10,849.53	10,799.24	10,804.30	10,809.98	816.59	-	-	-	-	-
Bank Statement (ISJIT) CHKID=110		-	-	-	-	-	-	4,001,870.43					
Bank Statement (ISJIT) CHKID=112		-	-	-	-	-	-	205,114.81					
Bank Statement (ISJIT) CHKID=112 Bank Statement (ISJIT) CHKID=113		-	-	-	-	-	-	10,005.60					
									_	_	_	_	_
Less Outstanding Checks/Debits Oustanding Deposits/GJE		(10,964.77) 160,923.51	(316,821.37) 147,647.44	(219,088.97)	(51,786.12) 160,923.51	(14,791.24)	(13,244.66) 230,895.02	(63,098.24)	-	-	-	-	-
				160,875.35		285,580.52		- 6 901 305 50	-	-	-	-	-
Total Reconciliation		6,415,664.82	4,929,427.43	5,685,266.57	6,856,508.58	6,770,661.89	6,972,382.52	6,801,265.56	-	-	-	-	-
Amount Reconciliation Difference		-	-	-	-	-	-	-	-	-	-	-	-

#### SHENANDOAH BANK ACCOUNT BALANCES - FY2023 PAGE 3

					PAGE 5							
ACCOUNT	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE
Activity Fund (21)												
Beg Balance Checking (BKIA 3)	3,491.06	3,491.11	3,491.19	3,491.43	3,494.05	3,498.19	3,502.47	3,506.76	-	-	-	-
Beg Balance Checking (FNBC 40)	(11,345.01)	1.32	1.55	2,202.67	3,653.37	1,331.60	1,766.45	1,339.49	-	-	-	-
Beg Balance Invest (FNBC 111)	-	-	-	-	-	-	-	140,078.41				
Beg Cash on Hand - Gate Bag	800.00	800.00	800.00	800.00	800.00	280.00	280.00	280.00	-	-	-	-
Beg Balance Savings (FNBC 44)	147,321.54	134,178.66	126,055.58	152,653.90	181,721.57	173,356.61	164,650.12	29,533.02	-	-	-	-
Revenues	457.46	4,318.56	41,642.29	59,073.33	27,132.35	15,303.94	23,972.69	-	-	-	-	-
Receivables	3,046.97	2,386.50	-	-	-	-	-	-	-	-	-	-
Expenditures	(4,556.93)	(10,809.33)	(12,842.61)	(28,552.34)	(38,334.94)	(23,571.30)	(19,434.05)	-	-	-	-	-
Payables	(744.00)	(4,018.50)	-	-	-	-		-	-	-	-	-
End Balance Checking (BKIA 3)	3,491.11	3,491.19	3,491.43	3,494.05	3,498.19	3,502.47	3,506.76	-	-	-	-	-
End Balance Checking (FNBC 40)	1.32	1.55	2,202.67	3,653.37	1,331.60	1,766.45	1,339.49	-	-	-	-	-
End Balance Invest (FNBC 111)	-	-		-	-	-	140,078.41					
End Cash on Hand - Gate Bag	800.00	800.00	800.00	800.00	280.00	280.00	280.00	-	-	-	-	-
End Balance Savings (FNBC 44)	134,178.66	126,055.58	152,653.90	181,721.57	173,356.61	164,650.12	29,533.02	-	_	-	-	-
Total Activity Fund	138,471.09	130,348.32	159,148.00	189,668.99	178,466.40	170,199.04	174,737.68	-	-	_	_	
Check	138,471.09	130,348.32	159,148.00	189,668.99	178,466.40	170,199.04	174,737.68	-	-	-	-	-
Scholarships (81)	100,47 1.05	100,040102	155,140.00	105,000.55	170,400.40	170,135104	1/4,/0/100					
Beg Balance Checking (FNBC 40)	_	_	_	_	_	_	_	_	_	_	_	_
Beg Balance Invest (FNBC 114)		_					-	370,207.18				
Beg Balance Savings (FNBC 16)	378,871.01	375,744.72	374,658.10	373,771.72	373,863.78	374,038.93	374,235.68	3,587.09	_	_	_	_
Revenues	48.71	163.38	63.62	92.06	175.15	196.75	433.59	5,567.09	-	-	-	-
Expenditures	(3,175.00)	(1,250.00)	(950.00)	92.00	-	190.75	(875.00)	-	-	-	-	-
End Balance Checking (FNBC 40)	(3,173.00)	(1,230.00)	(950.00)	-	-	-	(873.00)	-	-	-	-	-
End Balance Invest (FNBC 114)	-	-	-	-	-	-	370,207.18	-	-	-	-	-
End Balance Savings (FNBC 114)	375,744.72	374,658.10	373,771.72	373,863.78	374,038.93	374,235.68	3,587.09					
	,	,	,	,	,	,		-	-	-	-	-
Total Scholarships	375,744.72	374,658.10	373,771.72	373,863.78	374,038.93	374,235.68	373,794.27	-	-	-	-	-
Check Agency Fund (91)	375,744.72	374,658.10	373,771.72	373,863.78	374,038.93	374,235.68	373,794.27					
Beg Balance Checking (BKIA 3)	174.78	174.78	174.78	174.78	174.78	174.78	174.78	174.78				
		2,489.74	2,489.74		3,116.21		4,116.21		-	-	-	-
Beg Balance Savings (FNBC 44)	2,489.74	2,489.74		2,616.21		4,116.21	4,116.21	4,116.21	-	-	-	-
Revenues	-	-	126.47	500.00	1,000.00	-	-	-	-	-	-	-
Expenditures	-	-		-		-	-	-	-	-	-	-
End Balance Checking (BKIA 3)	174.78	174.78	174.78	174.78	174.78	174.78	174.78	-	-	-	-	-
End Balance Savings (FNBC 44)	2,489.74	2,489.74	2,616.21	3,116.21	4,116.21	4,116.21	4,116.21	-	-	-	-	-
Total Agency Fund	2,664.52	2,664.52	2,790.99	3,290.99	4,290.99	4,290.99	4,290.99	-	-	-	-	-
	2 665 82	2 665 07	2 666 24	2 6 6 9 9 2	2 (72 07	2 (77 25	2 (01 54					
CHKID=3 (BKIA ACT CHECKING)	3,665.89	3,665.97	3,666.21	3,668.83	3,672.97	3,677.25	3,681.54	-	-	-	-	-
CHKID=40 (FNBC ACT CHECKING)	1.32	1.55	2,202.67	3,653.37	1,331.60	1,766.45	1,339.49	-	-	-	-	-
CHKID=44 (FNBC ACT SAVING)	136,668.40	128,545.32	155,270.11	184,837.78	177,472.82	168,766.33	33,649.23	-	-	-	-	-
CHKID=111 (ISJIT - FNBC ACTIVITY)	-	-	-	-	-	-	140,078.41					
CHKID=114 (ISJIT - FNBC SCHOLARSHIP)	-	-	-	-	-	-	370,207.18					
CHKID=16 (FNBC SCHOLAR SAV)	375,744.72	374,658.10	373,771.72	373,863.78	374,038.93	374,235.68	3,587.09	-	-	-	-	-
GRAND TOTAL Activity/Scholar/Agency	516,080.33	506,870.94	534,910.71	566,023.76	556,516.32	548,445.71	552,542.94	-	-	-	-	-
Reconciliation												
Bank Statement (BKIA) CHKID=3	5,030.87	5,030.95	5,031.19	5,033.81	5,037.95	5,042.23	5,046.52	-	-	-	-	-
Bank Statement (FNBC) CHKID=40	5,750.57	5,645.05	5,063.67	7,161.37	8,218.90	9,215.85	3,826.49	-	-	-	-	-
Bank Statement (FNBC) CHKID=44	136,668.40	128,492.37	155,217.16	184,837.78	177,472.82	168,766.33	33,649.23	-	-	-	-	-
Bank Statement (FNBC) CHKID=16	375,744.72	374,558.10	373,771.72	373,863.78	374,038.93	374,235.68	3,587.09	-	-	-	-	-
Bank Statement (ISJIT) CHKID=111	-	-	-	-	-	-	140,078.41					
Bank Statement (ISJIT) CHKID=114	-	-	-	-	-	-	370,207.18					
Less Outstanding Checks	(7,114.23)	(7,008.48)	(4,173.03)	(4,872.98)	(8,252.28)	(8,814.38)	(3,851.98)	-	-	-	-	-
Oustanding Deposits/GJE	-	152.95	-	-	-	-	-	-	-	-	-	-
Total Reconciliation	516,080.33	506,870.94	534,910.71	566,023.76	556,516.32	548,445.71	552,542.94	-	-	-	-	-
Amount Reconciliation Difference	-	-	-	-	-	-	-	-	-	-	-	-

	SHENANDOAH COMMUNITY SCHOOL													
	CALCULATION OF MISCELLANEOUS INCOME													
				2022-	2023									
	STATE AID/	TLC/4 YR STATE AID/TSS/	SPED DEFICIT	AEA	PROPERTY	INSTRUCTIONAL	EXCISE TAXES	**	TOTAL					
	SRCIPVR (CNI)	EARLY INTER/PD/ TRANS EQ.	SUPPLEMENTAL	FLOWTHROUGH	TAX	SUPPORT THRU	UTILITY REPL.	MISC	REVENUE					
	Source Codes	Source CodeS	STATE AID	Source Code	Source Codes	INCOME SURTAXES	Source Codes	REVENUE	(Includes					
	3111, 3112	3116, 3117, 3119	Source Code			Source Code			Flowthrough)					
	3801, 3803	3204, 3216, 3342, 3376	3113	3214	1110-1119	1134	1170-1179			FY2022				
JUL								7,847.11	7,847.11	\$ 54,059.60				
AUG								48,493.76	48,493.76	\$ 71,500.84				
SEP	562,986.00	145,736.00	-	495,632.00	753,464.57	-	22,472.51	14,487.22	1,994,778.30	\$ 1,396,541.72				
ОСТ	562,986.00	145,736.00	-	-	1,261,529.77	-	40,629.77	11,911.46	2,022,793.00	\$ 2,049,183.81				
NOV	562,986.00	145,736.00	-	-	128,536.93	-	-	23,493.54	860,752.47	\$ 971,977.10				
DEC	605,465.37	145,736.00	-	-	75,459.85	171,107.25	-	120,006.97	1,117,775.44	\$ 1,162,715.04				
JAN	569,268.29	166,096.79	-	-	66,732.37	-	-	78,228.25	880,325.70	\$ 1,396,726.47				
FEB	-	-	-	-	-	-	-	-	-	\$ 1,088,361.26				
MAR	-	-	-	-	-	-	-	-	-	\$ 1,177,058.83				
APR	-	-	-	-	-	-	-	-	-	\$ 2,012,487.25				
MAY	-	-	-	-	-	-	-	-	-	\$ 2,068,661.42				
JUN	-	-	-	-	-	-	-	-	-	\$ 1,497,929.63				
TOTAL	\$ 2,863,691.66	\$ 749,040.79	\$-	\$ 495,632.00	\$ 2,285,723.49	\$ 171,107.25	\$ 63,102.28	\$ 304,468.31	\$ 6,932,765.78	\$14,947,202.97				

	SHENANDOAH COMMUNITY SCHOOL			
	UNSPENT AUTHORIZED BUDGET CALCULATION			
	2022-2023			
	REGULAR PROGRAM DISTRICT COST	\$7,688,022.00		
+	REGULAR PROGRAM BUDGET ADJUSTMENT	\$0.00		
+	SUPPLEMENTARY WEIGHTING DISTRICT COST	\$122,715.00		
+	SPECIAL ED DISTRICT COST	\$1,015,729.00		
+	TEACHER SALARY SUMMPLEMENT DISTRICT COST	\$691,673.00		
+	PROF DEV SUPPLEMENT DISTRICT COST	\$75,128.00		
+	EARLY INTERVENTION SUPPL DISTRICT COST	\$87,656.00		
+	TEACHER LEADERSHIP SUPP DISTRICT COST	\$371,074.00		
+	AEA SPECIAL ED SUPPORT	\$380,673.00		
+	AEA SPECIAL ED SUPPORT ADJUSTMENT	\$0.00		
	AEA MEDIA SERVICES	\$62,895.00		
	AEA EDUCATIONAL SERVICES	\$69,533.00		
+	AEA SHARING DISTRICT COST	\$830.00		
	AEA TEACHER SALARY SUPPL DISTRICT COST	\$39,086.00		
+	AEA PROF DEV SUPPL DISTRICT COST	\$4,203.00		
	DROPOUT ALLOWABLE GROWTH		Local Match \$77,	515
	SBRC ALLOWABLE GROWTH OTHER #1		Inc. Enrollmnt, Ol	
+	SBRC ALLOWABLE GROWTH OTHER #2	\$0.00		
	SPECIAL ED DEFICIT ALLOWABLE GROWTH		Estimated	
<u> </u>	SPECIAL ED POSITIVE BALANCE REDUCTION	\$0.00	Loundou	
-	AEA SPECIAL ED POSITIVE BALANCE	\$0.00		
		φ0.00		
+	ALLOWANCE FOR CONSTRUCTION PROJECTS	\$0.00		
Ŀ.	UNSPENT ALLOWANCE FOR CONSTRUCTION	\$0.00		
+	ENROLLMENT AUDIT ADJUSTMENT	\$0.00		
Ľ.	AEA PRORATA REDUCTION	\$61,588.00		
=	MAXIMUM DISTRICT COST	<b>\$10,780,175.00</b>		
	PRESCHOOL FOUNDATION AID	\$200,151.00		
	INSTRUCTIONAL SUPPORT AUTHORITY	\$569,452.00		
+	ED IMPROVEMENT AUTHORITY	\$0.00		
	OTHER MISCELLANEOUS INCOME		Estimate on Budg	net Worksheet
+	UNSPENT AUTH BUDGET - PREVIOUS YEAR	\$3,920,594.72		
	MAXIMUM AUTHORIZED BUDGET	\$18,720,372.72		
H	EXPENDITURES	\$6,501,100.10	34.73%	<u> </u>
=	UNSPENT AUTHORIZED BUDGET	\$12,219,272.62		
<u> </u>		<u> </u>		
	EXPENDITURES	FY2023		FY2022 Actuals
<b> </b>	JULY	\$181,999.04		\$209,118.22
<u> </u>	AUGUST	\$389,847.59		\$540,423.00
	SEPTEMBER	\$1,581,703.72		\$1,185,235.82
	OCTOBER	\$1,173,788.51		\$1,378,454.07
<b> </b>	NOVEMBER	\$1,043,857.23		\$1,061,892.88
<u> </u>	DECEMBER	\$1,043,857.23		\$1,061,892.88
l	JANUARY	\$1,088,372.19		\$1,068,212.67
	FEBRUARY	φ1,000,372.19		\$2,205,533.90
	MARCH			\$2,205,533.90
	APRIL			\$996,563.39
	MAY			\$996,563.39
	JUNE			\$1,043,181.09
<u> </u>				
	TOTAL	\$6,501,100.10		\$15,567,273.29

	ndoah CSD 2023 03:21 PM			ure Report by FUNC lar; Processing Montl				User	Page: 1 ID: BARRETTWIL
	ion Part 1 Re	evised Budget	Expended During Month	Expenditures to Date	% of Budget	Balance at EOM	A/ P Outstanding	P/ O Outstanding	Unencumbered Balance
08	GOVERNMENTAL LONG TERM FIX	-	-	to Date		LOH	outstanding	outstanding	Datance
1000	INSTRUCTION	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2000	2000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4000	FACILITIES ACQUISITION & CONSTRUCTION	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
08	GOVERNMENTAL LONG TERM FIXED ASSETS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10	GENERAL FUND								
1000	INSTRUCTION	0.00	667,576.16	3,377,449.05	0.00	(3,377,449. 05)	133,075.96	30,571.06	(3,541,096. 07)
2000	2000	0.00	420,796.03	2,628,019.05	0.00	(2,628,019. 05)	20,842.64	7,613.97	(2,656,475. 66)
4000	FACILITIES ACQUISITION & CONSTRUCTION	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6000	6000	0.00	0.00	495,632.00	0.00	(495,632.00)	0.00	0.00	(495,632.00)
10	GENERAL FUND	0.00	1,088,372.19	6,501,100.10	0.00	(6,501,100. 10)	153,918.60	38,185.03	(6,693,203. 73)
21	ACTIVITY FUND								
1000	INSTRUCTION	0.00	19,434.05	136,851.50	0.00	(136,851.50)	11,524.45	4,601.88	(152,977.83)
2000	2000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6000	6000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
21	ACTIVITY FUND	0.00	19,434.05	136,851.50	0.00	(136,851.50)	11,524.45	4,601.88	(152,977.83)
22	MANAGEMENT FUND								
1000	INSTRUCTION	0.00	66,473.45	214,104.51	0.00	(214,104.51)	0.00	0.00	(214,104.51)
2000	2000	0.00	0.00	335,573.11	0.00	(335,573.11)	0.00	0.00	(335,573.11)
3000	3000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6000	6000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
22	MANAGEMENT FUND	0.00	66,473.45	549,677.62	0.00	(549,677.62)	0.00	0.00	(549,677.62)
33	SAVE(SECURE AN ADVANCED VISI	ON FOF	R ED.						
1000	INSTRUCTION	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2000	2000	0.00	0.00	15,540.27	0.00	(15,540.27)	0.00	0.00	(15,540.27)
4000	FACILITIES ACQUISITION & CONSTRUCTION	0.00	9,500.00	23,418.00	0.00	(23,418.00)	0.00	0.00	(23,418.00)
5000	DEBT SERVICE	0.00	600.00	600.00	0.00	(600.00)	500.00	0.00	(1,100.00)
6000	6000	0.00	0.00	77,155.65	0.00	(77,155.65)	0.00	0.00	(77,155.65)
33	SAVE (SECURE AN ADVANCED VISION FOR	ED0.00	10,100.00	116,713.92	0.00	(116,713.92)	500.00	0.00	(117,213.92)
36	PHYSICAL PLANT & EQUIPMENT								
1000	INSTRUCTION	0.00	0.00	9,201.00	0.00	(9,201.00)	0.00	0.00	(9,201.00)
2000	2000	0.00	8,794.22	171,219.21	0.00	(171,219.21)	2,122.82	55,136.22	(228,478.25)
3000	3000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4000	FACILITIES ACQUISITION & CONSTRUCTION	0.00	2,212.45	122,351.45	0.00	(122,351.45)	7,170.10	114.06	(129,635.61)
6000	6000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
36	PHYSICAL PLANT & EQUIPMENT	0.00	11,006.67	302,771.66	0.00	(302,771.66)	9,292.92	55,250.28	(367,314.86)
40	DEBT SERVICE								
2000	2000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Shenandoah CSD		Expendit	ure Report by FUNC	TION - WAB				Page: 2
02/09/2023 03:21 PM		Regul	lar; Processing Month	n 01/2023			User	ID: BARRETTWIL
Function Part 1	Revised Budget	Expended During Month	Expenditures to Date	% of Budget	Balance at EOM	A/ P Outstanding	P/ O Outstanding	Unencumbered Balance
5000 DEBT SERVICE	0.00	0.00	77,155.65	0.00	(77,155.65)	0.00	0.00	(77,155.65)
6000 6000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
40 DEBT SERVICE	0.00	0.00	77,155.65	0.00	(77,155.65)	0.00	0.00	(77,155.65)
61 SCHOOL NUTRITION FUNI	)							
2000 2000	0.00	0.00	1,759.85	0.00	(1,759.85)	489.00	33.74	(2,282.59)
3000 3000	0.00	66,779.39	432,661.23	0.00	(432,661.23)	0.00	32,849.43	(465,510.66)
6000 6000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
61 SCHOOL NUTRITION FUND	0.00	66,779.39	434,421.08	0.00	(434,421.08)	489.00	32,883.17	(467,793.25)
62 CHILDCARE FUND								
3000 3000	0.00	2,016.54	9,160.14	0.00	(9,160.14)	0.00	0.00	(9,160.14)
62 CHILDCARE FUND	0.00	2,016.54	9,160.14	0.00	(9,160.14)	0.00	0.00	(9,160.14)
81 TRUST FUNDS NON EXPEN	DABLE							
1000 INSTRUCTION	0.00	875.00	6,250.00	0.00	(6,250.00)	0.00	0.00	(6,250.00)
6000 6000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
81 TRUST FUNDS NON EXPENDABLE	0.00	875.00	6,250.00	0.00	(6,250.00)	0.00	0.00	(6,250.00)
91 AGENCY FUND								
1000 INSTRUCTION	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2000 2000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
91 AGENCY FUND	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Grand Total:	0.00	1,265,057.29	8,134,101.67	0.00	(8,134,101. 67)	175,724.97	130,920.36	(8,440,747. 00)

Shenandoah CSD 02/10/2023 10:08 AM	BOARD REPORT ACCO
Vendor Name	Vendor Description
Checking Account ID 10	Fund Number
ACCO BRANDS USA LLC	SUPPLIES
AHLERS & COONEY PC	LEGAL FEES
ANGIE TROWBRIDGE	SUPPLIES
BARBARA FARWELL	REIMBURSEMENT
BI-STATE ELECTRONICS	RADIOS
BMO MASTERCARD - TRANSPORTATION	SUPPLIES
BMO MASTERCARD	SUPPLIES
BROWN'S REPAIR & AUTO PARTS,	PARTS/REPAIR
CABINETS BY STAC	SUPPLIES
CDW GOVERNMENT	SUPPLIES
CENEX FLEET FUELING CENTURYLINK	FUEL TELEPHONE
CHAT MOBILITY	TELEPHONE
CITY OF SHENANDOAH	WATER
CLARINDA CSD	TUITION
COLLEGE ENTRANCE EXAMINATION	TESTING
CULLIGAN WATER	WATER TREATMENT
CURRICULUM ASSOCIATES	WORKBOOKS
DECKER INC	SUPPLIES
DEPT OF EDUCATION	REGISTRATION
DLA FARMS LLC	SNOW REMOVAL
DOUG MEYER CHEVROLET	SUPPLIES/VEHICLES
EDCLUB, INC	SOFTWARE LICENSE
EGAN SUPPLY	SUPPLIES
ELECTRONIC SOUND	REPAIR
ELEVATE ROOFING	ROOF REPAIR
FAREWAY STORES	SUPPLIES
FILTER SHOP, INC., THE	SUPPLIES
FOLLETT SCHOOL SOLUTIONS INC	BOOKS
GRAINGER	SUPPLIES
HD PRO INSTITUTIONAL	SUPPLIES
HOUGHTON MIFFLIN	WORKBOOKS
IAMO COMMUNICATIONS	COMM. INTERNET PROJ
IMAGINE LEARNING	SOFTWARE LICENSE
IOWA ASSN OF SCHOOL BUSINESS OFF	
IOWA COMMUNICATIONS NETWORK	ICN CHARGE
JADE GORDON	SPEAKER/PD
JB PARTS & SUPPLY	SUPPLIES
JOHN GOWING PLUMBING AND	REPAIR/PARTS
JOSH DENHART JOSH O'NEIL DESIGNS	SPEAKER REPAIR
KIDWELL INC.	
	REPAIR
KMA BROADCASTING, LP MIDAMERICAN ENERGY	ADVERTISING UTILITIES
MILLER BUILDING	SUPPLIES
MILLER BUILDING MITEL NET SOLUTIONS	TELEPHONE SERVICES
O'REILLY AUTO	PARTS

#### ACCOUNTS PAYABLE

PROJECT

10

				Amount
GENE	RAL	FUND		
				501.60
				442.50
				60.65
				226.50
			1	
				155.00
			З,	585.94
				283.47
			З	390.52
			⊥,	956.86
				519.94
				21.47
				471.69
				475.68
				388.95
			1.	103.62
				601.59
			±,	
				166.99
			З,	298.16
			5.	382.36
				553.05
			2,	149.36
				670.87
				779.87
				209.11
			2,	830.33
				624.79
				59.34
			11,	448.69
			73,	701.61
				174.00
				435.47
				144.87
				150.71
			1.	050.00
			۷,	140.00
				180.50
				224.66
				262.16
				150.00
			1,	002.90
				51.44
			2.	726.26
			-1	702.33
				621.41
			6,	641.03
				453.40
			-,	30.00
			З,	200.00
				245.00
				179.86
			-	
			3,	691.94
				54.27
				165.64
			R	750.00
			2,	348.00
				65.00
				650.00
			1 2	224.38
			τs,	
				166.33
				598.84
				37.53

Amount

			000 55
OMAHA PERFORMING ARTS	TICKETS		390.75
PLUNKETT'S PEST CONTROL	PEST CONTROL		1,006.80
PROJECT LEAD THE WAY	SUPPLIES		1,848.00
PUSH PEDAL PULL	EQUIPMENT		36,122.52
RASMUSSEN MECHANICAL SERVICES	REPAIR/SERVICE		9,520.20
RED OAK WELDING	RENTAL		836.25
ROCSTOP CARDTROL	FUEL		
			4,655.76
SHENANDOAH CHAMBER & INDUSTRY	DUES		220.50
SHENANDOAH SANITATION	TRASH		755.90
SIGNS & SHINES	SIGNS		385.00
SIOUX CITY CSD	TUITION		1,853.10
SOUTH PAGE CSD	TUITION		11,364.15
SPECIALTY FUNDRAISING	SUPPLIES		35.40
STRATEGIC AIR & SPACE MUSEUM	ADMISSION		437.00
SWIFT SERVICES LLC	COMMUNITY WIFI PROJEC	Т	284.93
TARKIO TECHNOLOGY INSTITUTE	CONCURRENT ENROLLMENT		42,263.00
TIMBERLINE BILLING SERVICE LLC	MEDICAID BILLING SERV	ICES	460.22
UNDERWOOD CSD	ENTRY FEE		50.00
UNIVERSITY OF IOWA COLLEGE OF	REGISTRATION		470.00
UPS	SHIPPING		24.73
US CELLULAR	TELEPHONE/WIFI		478.39
VALLEY PUBLICATIONS	ADVERTISING		408.70
VISUAL EDGE IT	SUPPLIES		185.97
VOYAGER SOPRIS LEARNING	SOFTWARE		632.50
WALLIN PLUMBING & HEATING	SUPPLIES/SERVICES		
			3,265.88
WOODWIND AND BRASSWIND	SUPPLIES		116.00
Fund Number 10			197,172.29
Checking Account ID 10	Fund Number	33	SAVE(SECURE AN ADVANCED V FOR ED.
UMB BANK, N.A.	2019 SAVE BOND FEES		500.00
Fund Number 33			500.00
	Fund Number	36	
Checking Account ID 10	Fund Number	20	PHYSICAL PLANT & EQUIPMEN
ACER SERVICE CORPORATION	COMPUTER PARTS		1,903.82
BLUPOINTE DRS	BACKUP SERVICES		750.00
BMO MASTERCARD	SUPPLIES		98.78
CARL A. NELSON & CO	ARCHITECT FEES		9,000.00
CDW GOVERNMENT	SUPPLIES		1,145.00
FARONICS	SUBSCRIPTION		2,543.25
MIDAMERICAN ENERGY	UTILITIES		8.98
MILLER BUILDING	SUPPLIES		1,313.51
SOFTWARE UNLIMITED	REGISTRATION		219.00
SYSTEMWORKS, LLC	WINDOW REPLACEMENT CO	MMISSIONING	1,560.00
WELLS FARGO FINANCIAL LEASING	COPIER LEASE		6,157.92
Fund Number 36			18,434.58
		<i>c</i>	,
Checking Account ID 10	Fund Number	61	SCHOOL NUTRITION FUND
ANDERSON ERICKSON DAIRY	MILK & FOOD		13,970.21
BERNARD FOOD INDUSTRIES	FOOD/SUPPLIES		253.95
BMO MASTERCARD	FOOD/SUPPLIES		57.24
DOVEL REFRIGERATION	EQUIPMENT/REPAIR		1,922.32
FAREWAY STORES	SUPPLIES		261.17
HOBART SALES & SERVICE	EQUIPMENT REPAIR		489.00
HY-VEE	FOOD & SUPPLIES		504.00
MARTIN BROS DIST	FOOD		40,233.33
Fund Number 61			52,243.78
Checking Account ID 10			268,350.65
		0.1	
Checking Account ID 40	Fund Number	21	ACTIVITY FUND
ANTHONY EBLEN	OFFICIAL		150.00
ATLANTIC HIGH SCHOOL	ENTRY FEE		100.00
BILL GILLMAN	OFFICIAL		140.00
BMO MASTERCARD	SUPPLIES/TRAVEL		142.50
BMO MASTERCARD	SUPPLIES/TRAVEL		14.52
BMO MASTERCARD	SUPPLIES/TRAVEL		2,737.88
BMO MASTERCARD	SUPPLIES/TRAVEL		72.52
BMO MASTERCARD	SUPPLIES/TRAVEL		962.47
BMO MASTERCARD	SUPPLIES/TRAVEL		67.41

BMO MASTERCARD	SUPPLIES/TRAVEL	934.68
BMO MASTERCARD	SUPPLIES/TRAVEL	333.46
BMO MASTERCARD BMO MASTERCARD	SUPPLIES/TRAVEL SUPPLIES/TRAVEL	4,442.57 2,668.66
BMO MASTERCARD BMO MASTERCARD	SUPPLIES/TRAVEL SUPPLIES/TRAVEL	2,000.00
BRIEN MCCREADY	OFFICIAL	290.00
BATEN MCCREADT BSN SPORTS	SUPPLIES/UNIFORMS	4,032.45
BUSINESS PROFESSIONALS OF	REGISTRATION FEES	680.00
CASEY PELZER	OFFICIAL	150.00
CDW GOVERNMENT	SUPPLIES	1,719.96
CHRIS GIRRES	OFFICIAL	150.00
COLBY PEDERSEN	OFFICIAL	240.00
DARRIAN IRLBECK	OFFICIAL	240.00
DAVIN HOLSTE	WORKER	44.00
DENNY HOWARD	WORKER	198.00
DOUG DICKINSON	OFFICIAL	160.00
ERIK GRUDLE	OFFICIAL	200.00
FAREWAY STORES	SUPPLIES	917.13
FIRST NATIONAL BANK	CHANGE	300.00
FREDERICK VEATCH	OFFICIAL	160.00
GLENWOOD HIGH SCHOOL	ENTRY FEE	100.00
GRAPHIC EDGE	SHIRTS	108.00
HARLAN COMMUNITY SCHOOL	ENTRY FEE	115.00
IOWA DEPARTMENT OF INSPECTION	LICENSING	150.00
IOWA HIGH SCHOOL ATHLETIC ASSN	SUPPLIES	220.00
IOWA HIGH SCHOOL SPEECH	REGISTRATION	170.00
JAMES HASH	OFFICIAL	140.00
JEFF LAUGHLIN	OFFICIAL	510.00
JEROME VAUGHN	OFFICIAL	150.00
JKAY PHOTO AND DESIGN	SUPPLIES	30.00
JOHN LONG	OFFICIAL	200.00
JORDAN CAMPBELL	OFFICIAL	150.00
JOSTENS	GRADUATION	2,126.20
KIP SHANKS	OFFICIAL	150.00
KYLE FISCHER	OFFICIAL	200.00
LEWIS CENTRAL HIGH SCHOOL	DUES	150.00
LOCOMOTION LANES	ENTRY FEE	100.00
MATT MADSEN	OFFICIAL	200.00
MATTHEW WULK	OFFICIAL	200.00
MILLER BUILDING	SUPPLIES	90.24
NATE LAUGHLIN	OFFICIAL	510.00
NATIONAL FFA ORGANIZATION	SUPPLIES	546.00
NICOLE WENSTRAND	OFFICIAL	280.00
OSBORN, CURTIS	OFFICIAL	595.00
PAPER TRAIL	SUPPLIES	20.00
R. KEVIN WHITEHILL	OFFICIAL	300.00
RANDY BAXTER	OFFICIAL	200.00
RED OAK HIGH SCHOOL	ENTRY FEE	100.00
RIEMAN MUSIC DES MOINES	REPAIRS SUDDITES	41.28
ROCSTOP - FOOD RON GREBERT	SUPPLIES OFFICIAL	1,474.00 140.00
RON HANSEN	WORKER	154.00
SHANE WIEGEL	OFFICIAL	140.00
SHENANDOAH CSD	REPAYMENT	94.85
SOUTHWEST VALLEY SCHOOL	ENTRY FEE	150.00
TONYA THOMPSON	WORKER	176.00
WATERFALLS EVENT CENTER, THE	RENTAL	1,000.00
WAYNE GRUDLE	OFFICIAL	140.00
WILLIAM CLARK	OFFICIAL	290.00
Fund Number 21		20,257.26
Checking Account ID 40		20,257.26

First Name	Last Name	Organization	Start Date	End Date	Name of Fundraiser	What specific funds will be used for	Percentage of profit	Population
Andy	Campbell	Boys XC	2/11/2023	2/11/2023	Waiting tables at an event in Farragut	XC activities	Donation from the Kip Anderson family	Staff or General Public
Jordan	Newberg	K-8 school	2/20/2023	3/10/2023	Book Blast	Books	All profit is given to students to have books for home library	Students
Carleen	Perry	Shenandoah Middle School	1/30/2023	2/24/2023	Penny War	Elementary TV's for walls	100%	Students
Ashleigh	Smith	Shenandoah Musical	2/11/2023	2/11/2023	Valentine's Dinner	The donation will be used to help produce our musicals	100%	Students
Amy	Тоуе	SHS Speech	2/25/2023		District Individual Events Speech Contest	Costs involved in the hosting of contest, entry fees, royalties, props & costumes, travel expenses	100% minus costs of hosting contest	Staff or General Public
Amy	Тоуе	Speech	2/1/2023	2/28/2023	Speech T-Shirt Sales	Contest entry fees, royalties, costumes, props, travel expenses	Less than 10%	Students

Date	Location	Grade Level/Class	Sponsor
3/3/2023	Henry Doorly Zoo-Omaha NE	M.A.Y. Mentoring	Kim Leininger
2/4/2023	Neb. City	9th-10th	Ryan Spiegel
Early March	Northwest Missouri State University, Maryville, MO	10th	Heather Weiss
5/1/2023	Henry Doorly Zoo-Omaha NE	Preschool	Other
2/21/2023	SAC Air Museum - Ashland NE	1st-8th TAG	Brett Roberts
3/13-3/14	Nebraska: Community College and Ag Business Tours	9-12	Sarah F Martin

#### Fremont County Fair Partnership Agreement

#### Between

Fremont County Fair Association Fremont County Agricultural Extension Council Fremont-Mills Community School District Hamburg Community School District Shenandoah Community School District Sidney Community School District

Now, on this <u>11th</u> day of December, 2022, this partnership agreement (hereafter "AGREEMENT") is entered into between Fremont County Fair Association ("hereafter FAIR BOARD"), Fremont County Agricultural Extension District (hereafter "EXTENSION COUNCIL"), Fremont-Mills Community School District, Hamburg Community School District, Shenandoah Community School District, and Sidney Community School District (hereafter "SCHOOL BOARD") for the purpose of coordinating the relationship, events, activities and responsibilities of the parties, including the presentation of the Fremont County Fair (hereafter "COUNTY FAIR"). This agreement shall be reviewed annually.

#### Background

- A. FAIR BOARD is the Board of Directors of the corporate organization that has the authority and responsibility under Iowa Code, Section 174.3, to manage county fair events and the county fairgrounds.
- B. EXTENSION COUNCIL is the elected officials that make up the County Agricultural Extension District and has the authority and responsibility under Iowa Code, Section 176A.8 to prepare for educational programming, including 4-H, in in cooperation with IOWA STATE UNIVERSITY EXTENSION. Extension Council oversees the staff it employs.
- C. FREMONT COUNTY YOUTH COMMITTEE serves as volunteer representatives of the EXTENSION COUNCIL, making decisions and recommendations regarding the 4-H Program, as outlined in their by-laws.
- D. ISU EXTENSION & OUTREACH part of Iowa State University, has the authority and responsibility under Iowa Code, 266.4 and 266.5, to organize and conduct agricultural and human sciences extension work, including 4-H Club youth development activities, and, under Federal Iaw, 7 U.S.C. 3410349, 18 U.S.C. 707 and educational programming,

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including 4-H, and, under Federal law, 7 U.S.C. 3410349, 18 U.S.C. 707 and 7CFR Part 8, has the responsibility to manage the events and activities involving 4-H Clubs and the use of the 4-H Name and Emblem.

- E. The Iowa FFA Association is supported, in part, by the Iowa FFA Foundation and the Iowa Department of Education. The Carl D. Perkins Act of 2006 is the funding source that the Iowa Department of Education uses to assist FFA. The Perkins Act specifically includes career and technical student organization activities as allowable uses of funds at the state and local level. Iowa's approved Perkins plan states: "The IDE will partner with secondary and post-secondary institutions to encourage student participation in Career and Technical Student Organizations (CTSOs). Participation in CTSOs not only provides the CTE student with an opportunity to gain leadership skills but also provides the CTE student with an opportunity to explore and consider the possibility of teaching in a CTE area. Perkins state leadership funding will be allocated in support of CTSOs to assist with membership recruiting and processing, financial management and oversight, coordination of state offiicers' activities, conference planning and organizational activities."
- F. FREMONT COUNTY AGRICULTURAL EXTENSION COUNCIL and IOWA STATE UNIVERSITY EXTENSION have entered into a separate Memorandum of Understanding that provides for the cooperative maintenance, support, operation and administration of extension efforts in Fremont County. Based on that separate MOU, the two entities cooperate as one entity for their responsibilities related to the presentation of the County Fair. For purposes of this current agreement, FREMONT COUNTY AGRICULTURAL EXTENSION COUNCIL, FREMONT COUNTY YOUTH COMMITTEE, and ISU EXTENSION & OUTREACH, shall be referred to as simply EXTENSION.
- G. The Parties recognize that this current agreement is important to define the relationship of the Fair Board and Extension and understand the responsibility of each party as they must work together to cooperate and coordinate the management of events and activities that are jointly provided in Fremont County.
- H. The Parties recognize that one of the most important events they present together is the County Fair and one of the purposes for this current agreement is to maximize the positive experience for all fair exhibitors, participants and the public who participate.

THEREFORE, the FAIR BOARD, EXTENSION, and SCHOOL BOARD express their mutual understanding that:

- 1.0 County fairs are important to rural communities and honor Iowa's agricultural heritage and culture. This agreement addresses youth educational and exhibition activities that are important to developing confidence, leadership, and integrity.
- 1.1 Each party to this agreement must work closely with the others to maximize the resources available from each entity to present a quality County Fair.
- 1.2 Joint meetings will be held at least bi-annually, once at the beginning of the calendar year for the purpose of evaluating this partnership, and once immediately following the Fremont County Fair to evaluate the mutual event. Additional meetings may be called by any member of the represented parties.
- 1.3 Because of the mutual importance FFA, EXTENSION and FAIR BOARD share, especially regarding youth development programming—it is advantageous for FFA advisors, ISU Extension employees, Extension Council members, and/or 4-H Youth Committee members to serve as advisory members of the Fair Board with no voting powers. Reversely, Fair Board members are encouraged to serve as advisory members of 4-H Youth Committee with no voting powers. In some cases, members may belong to two or more entities, in which case they would make ideal liaisons at regular board meetings.
- 1.4 A 4-H Superintendent Selection Committee has been established for the management of 4-H Fair Superintendents. This committee shall consist of four members of FAIR BOARD and three members of YOUTH COMMITTEE, of which none are serving as 4-H Fair Superintendents. Duties for this committee include recruiting new 4-H superintendents as needed, making disciplinary recommendations to the Extension Council, and enforcing superintendent requirements of registering as a volunteer, completing a background screening, attending an annual 4-H volunteer training, and participating in an annual superintendent meeting.
- 1.5 It is understood that each Party to this agreement is responsible for obtaining and maintaining appropriate insurance or self-insurance to protect it and its officers, employees or agents against liabilities that may arrive from that Party's involvement in the activities or events that are the subject of this agreement.
- 1.6 Each party shall take seriously their role in risk management including preventive steps such as volunteer registration and background screening, appropriate insurance coverage, training and review, emergency management and evacuation plans during the fair.
- 2.0 FAIR BOARD responsibilities include:

- 2.1 Providing resources for infrastructure that help to make the county fair possible. Fair Boards will: (source Iowa Code 174.13)
  - Determine the dates of the County Fair
  - Provide appropriate facilities for the County Fair
  - Maintain and upkeep the county fairgrounds
  - Provide security during all fair-related activities
  - Pay premiums
  - Pay for the printing and distribution of the Fair Book

\*Note: Expenses that are the responsibility of the Fair Board must receive prior approval.

- 2.2 The Fair Board shall provide for indemnification of Fair Board members by policy or by its by-laws. Service of ISU EXTENSION employees, COUNTY EXTENSION COUNCIL members or their appointees shall be contingent upon FAIR BOARD providing evidence of Directors and Officer's insurance protecting such persons from liability when acting on behalf of the FAIR BOARD.
- 2.3 The Fair Board manages fundraising opportunities conducted during the fair. Past practice has given priority to the Fremont County 4-H program, and food vendors have been limited to 4-H groups.
- 2.4 The Fair Board will manage outside vendors wishing to participate in the fair. The Fair Board also assumes responsibility for public demonstrations, and disruptions that occur at the Fremont County Fair.
- 3.0 EXTENSION shall have responsibilities that include:
- 3.1 Extension, having ultimate authority and jurisdiction over the Fremont County 4-H Program, will have final decision-making authority over rules and guidelines pertaining to all 4-H events and activities, including 4-H involvement in the County Fair.
- 3.2 All Livestock weigh-ins will be accomplished according to the state 4-H guidelines as outlined in the publications 4-H 202 (Iowa 4-H Animal and Poultry Identification, Weighing and Exhibiting Requirements for County, State and Interstate Shows), 4-H 106 a-f (Livestock Identification Forms) and the 4-H/FFA Code of Ethics.
- 3.3 All rules and guidelines must comply with the overall Iowa 4-H exhibiting rules and guidelines.
- 3.4 Responsibility for the following:

- Creation, implementation, and enforcement of rules related to all 4-H events
- Supervision of all necessary activities concerning the 4-H Program
- Determining eligibility of 4-H members and projects
- Approval and training of volunteers who work with the 4-H Program or 4-H members
- Approval, training and selection of judges for all 4-H shows
- 4.0 SCHOOL BOARD, having ultimate authority and jurisdiction over local FFA chapters, will have final decisions making authority over rules and guidelines pertaining to all FFA events and activities, including FFA involvement in the county fair.
- 4.1 All Livestock weigh-ins will be accomplished according to the state FFA guidelines as outlined in FFA 202 Animal Identification, Weighing & Exhibition Requirements County, State and Interstate Shows and the 4-H/FFA Code of Ethics.
- 4.2 All rules and guidelines must comply with the overall Iowa FFA exhibiting rules and guidelines.
- 4.3 Responsibility for the following:
  - Creation, implementation, and enforcement of rules related to all FFA events
  - Supervision of all necessary activities concerning the FFA program
  - Determining eligibility of FFA members and projects
  - Approval and training of volunteers who work with the FFA program or FFA members
- 5.0 The Parties have determined responsibility for other activities as provided in the attached document entitled "Appendix A: Other Fair Related Tasks."

Fremont County Fair Association President	Date
Fremont County Extension President	Date
Fremont County 4-H Youth Committee Chairperson	Date
Fremont-Mills CSD Board President	Date
Hamburg CSD Board President	Date
Shenandoah CSD Board President	Date
Sidney CSD Board President	Date

This is a working document, meant to be edited as needed.

To state that a task is the responsibility of one entity does not release other entities from contributing to the successful completion of said task. Since all parties involved share responsibility for the success of the County Fair, all must work cooperatively to complete necessary tasks.

- 1. Fair Board will set the dates and schedule of events for the Fremont County Fair.
- 2. Together, Extension and Fair Board will make necessary updates to the County Fair Book by the deadline set forth by Extension. Extension will distribute the books electronically, and make copies upon request, at the expense of the Fair Board.
- 3. Fairgrounds clean-up, both before and after the fair, will be led by the Fair Board, with the understanding that Youth Committee is responsible for 4-H static exhibit areas and the 4-H Food Stand kitchen. Extension will encourage 4-H members and their families to assist with Fairgrounds clean-up.
- 4. Fair Board will be responsible for providing equipment, facilities, and entertainment that it deems appropriate.
- 5. Fair Board will be responsible for waste disposal during the county fair.
- 6. Extension will be responsible for any recycling efforts during the county fair.
- 7. Fair Board will develop an emergency plan to be utilized in cases of inclement weather including tornadoes, terroristic threats, public intoxication, the presence of firearms, elevated conflict, etc.
- 8. Fair Board will perform pre-fair publicity that may include brochures mailed to Fremont County postal addresses, flyers displayed in local businesses, radio advertising and interviews, and/or the use of social media or other websites. Advertising will be at the expense of the Fair Board.
- 9. Fair Board will collect donations and order awards according to its budget. Extension will encourage recipients to issue thank-you notes to donors.

- 10. Together, Extension and Fair Board will hire judges for all 4-H contests. Specific responsibilities are as follows:
  - Extension will estimate how many judges are needed and make recommendations to the Fair Board.
  - Fair Board will set a budget for paying judges
  - Extension will attempt to gather recommendations on judges.
  - Extension will hire judges through a series of at least three contacts via telephone, postal mail and/or email.
  - Extension will submit a billing statement for judges to the Fair Board within 30 days of the close of the County Fair.
  - Fair Board will submit payment to judges in a timely manner.
- 11. Extension will receive, approve and process all 4-H fair entries, collecting entry fees as outlined in the fair book.
- 12. Fair Board will receive, approve and process all Open Class fair entries.
- 13. Extension, specifically Youth Committee, will provide a licensed food stand during scheduled fair events from which patrons can purchase food and drinks at reasonable prices. One hundred percent of proceeds will be kept by Extension. The Fair Board will not allow other entities to sell food and drink without the consent of Extension.
- 14. Extension and School Board will ensure that all animal exhibitors have completed required training, specifically Youth for the Quality Care of Animals (YQCA) training.
- 15. Extension will secure a licensed veterinarian for necessary vet checks, with priority given to Fremont County Vet Clinic.
- 16. Extension, in cooperation with appropriate 4-H Fair Superintendents, will develop, print and distribute livestock show programs at the expense of the Fair Board.
- 17. Each show will be attended by the appropriate 4-H Fair Superintendent, a Fair Board member, a 4-H Youth Committee member, and an Extension staff member.
- 18. Volunteer ring helpers and show announcers will be secured by Extension for 4-H/FFA/Clover Kids shows, and by Fair Board for Open Class shows.
- Together, Extension and Fair Board will conduct a Premium Sale for the financial gain of
   4-H and FFA livestock exhibitors. Specific responsibilities are as follows:

- Extension will arrange for volunteer auctioneers and clerks to conduct the auction.
- Both parties will recruit buyers for the auction.
- Extension will develop, print and distribute auction program at the expense of the Fair Board.
- Fair Board will provide appropriate facilities, including a working sound system, for the premium sale.
- Extension will arrange for help in the ring during the auction.
- Fair Board will provide buyer's cards used to recognize contributors.
- Extension will collect auction proceeds and redistribute to appropriate exhibitors.
- Extension will encourage exhibitors to write thank-you notes to their buyers.
- 20. Extension, in cooperation with appropriate 4-H Fair Superintendents, will conduct weighins of market animals and ensure required identification rules have been followed, as outlined in 4-H 202 (Iowa 4-H Animal and Poultry Identification, Weighing and Exhibiting Requirements for County, State and Interstate Shows) and FFA 202 (Animal Identification, Weighing & Exhibition Requirements County, State and Interstate Shows).
- 21. Extension, in cooperation with appropriate 4-H Fair Superintendents, will arrange for market animals to be hauled to an appropriate meat processor, when possible.
- 22. Fair Board will provide adequate pens, cages and stalls for exhibits based on the exhibit count collected by Extension. Extension, in cooperation with appropriate 4-H Fair Superintendents, will assign stalls to exhibitors.
- 23. Extension, specifically Youth Committee, will conduct a Cherry Pie Auction for the purpose of raising funds for travel with Citizenship Washington Focus (CWF). Specific responsibilities are as follows:
  - Extension will arrange for volunteer auctioneers and clerks to conduct the auction.
  - Both parties will recruit buyers for the auction.
  - Extension will develop, print and distribute auction program.
  - Fair Board will provide appropriate facilities, including a working sound system, for the Cherry Pie Auction.
  - Extension will collect auction proceeds and deposit into CWF account.
  - Extension will encourage participants to write thank-you notes to their buyers.

- 24. Extension will write and submit news releases to local media outlets featuring fair results for 4-H, FFA, and Open Class contests.
- 25. Extension will arrange for photographs to be taken throughout the fair and especially of Grand and Reserve Champion winners for 4-H, FFA, and Open Class contests. The cost will be shared equally between Fair Board and Extension.
- 26. Fair Board will arrange for the Fair Queen, or her representative, to assist with the distribution of awards to exhibitors during livestock shows.
- 27. The Fair Board will award and distribute ribbon premiums according to its budget and based on Extension's records of ribbons earned by each exhibitor.
- 28. All parties will work cooperatively to ensure a safe and positive youth development experience during the Fremont County Fair.



# Security Awareness Training and Simulated Phishing Platform

Helps you manage the ongoing problem of social engineering

# KnowBe4 Security Awareness Training

Old-school security awareness training doesn't hack it anymore. Today, your employees are frequently exposed to sophisticated phishing and ransomware attacks.



#### **Baseline Testing**

We provide baseline testing to assess the Phish-Prone<sup>™</sup> percentage of your users through a free simulated phishing attack.

#### **Train Your Users**

The world's largest library of security awareness training content; including interactive modules, videos, games, posters and newsletters. Automated training campaigns with scheduled reminder emails.

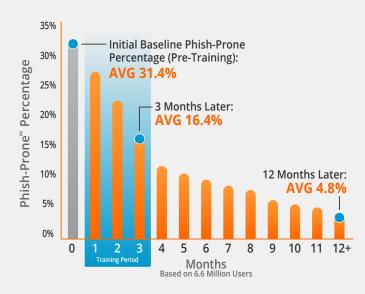
#### Phish Your Users

Best-in-class, fully automated simulated phishing attacks, thousands of templates with unlimited usage, and community phishing templates.

#### See the Results

Enterprise-strength reporting, showing stats and graphs for both training and phishing, ready for management. Show the great ROI!





# The System Really Works

With KnowBe4's massive database, we analyzed 6.6 million users over the course of at least 12 months, and our 2021 research continues to uncover alarming results. The overall industry initial Phish-Prone percentage benchmark dropped slightly from 2020, but still a troubling 31.4%.

Fortunately, the data showed that this 31.4% can be brought down almost in half to 16.4% within 90 days after deploying new-school security awareness training. The One-Year results show that by following these best practices, the final Phish-prone percentage can be minimized to 4.8% on average.

See how your company's Phish-Prone percentage compares to your peers! The **Industry Benchmarking feature** is included with your subscription.

Source: 2021 KnowBe4 Phishing by Industry Benchmarking Report

Note: The initial Phish-Prone percentage is calculated on the basis of all users evaluated. These users had not received any training with the KnowBe4 console prior to the evaluation. Subsequent time periods reflect Phish-Prone percentages for the subset of users who received training with the KnowBe4 console.

# Find Out How Effective Our Security Awareness Training Is

KnowBe4 is the world's largest integrated platform for awareness training combined with simulated phishing attacks. Join our tens of thousands of customers who have mobilized their end users as a last line of defense.

# **KnowBe4 Security Awareness Training Features**

# 0

#### Unlimited Use

We offer three Training Access Levels via the KnowBe4 ModStore, giving you access to our content library of 1,000+ items based on your subscription level. Unlimited access to all phishing features with flexible licensing. Powerful new features added regularly.

#### Engaging, Interactive Browser-based Training

The interactive training gives your users a fresh new learner experience that makes learning fun and engaging. Your users can choose the language they're most comfortable with for the entire training interface, helping deliver a more immersive training experience.

•	+ 1
•	

#### **Brandable Content**

This self-service feature gives you the option to add branded custom content to the beginning and end of select KnowBe4 training modules. You can add your organization's branding elements including your logo, custom graphics, and corporate colors to tailor any messaging you want to deliver to your users.

#### **Upload Your Own Content**

Want to supplement your KnowBe4 security awareness training content with your organization's custom training or other corporate training content? With KnowBe4's robust learning management system (LMS), you can upload your own SCORM-compliant training and video content and manage it alongside your KnowBe4 ModStore Training content all in one place—at no extra cost!

#### Assessments

Find out where your users are in both security knowledge and security culture to help establish baseline security metrics. Use the skills-based assessment and the security culture survey to measure and monitor your users' security knowledge and sentiment to a security-aware culture over time.

#### **Custom Phishing Templates and Landing Pages**

Apart from the thousands of easy-to-use system templates, you can customize scenarios based on personal information and include simulated attachments to create your own targeted spear phishing campaigns. Each Phishing Email Template can have its own Custom Landing Page, which allows for point-of-failure education.



#### Phish Alert Button

KnowBe4's Phish Alert add-in button gives your users a safe way to forward email threats to the security team for analysis, and deletes the email from the user's inbox to prevent future exposure. All with just one click!

#### Social Engineering Indicators

Patented technology turns every simulated phishing email into a tool IT can use to dynamically train employees by instantly showing them the hidden red flags they missed within that email.

Al-Driven Phishing and Training Recommendations Leverage the power of Al to give your users a more

personalized experience that adapts to their current level of knowledge. Use AI-driven phishing to automatically choose the best phishing template for each of your users based on their individual training and phishing history. With AI-driven training recommendations, the KnowBe4 ModStore serves up training content customized to your overall organization's Phish-Prone percentage.

#### 🎽 User Management

KnowBe4's Active Directory Integration allows you to easily upload user data and saves you time by eliminating the need to manually manage user changes. You can also leverage the Smart Groups feature to tailor and automate your phishing campaigns, training assignments and remedial learning based on your employees' behavior and user attributes.

#### Advanced Reporting Feature

60+ built-in reports provide holistic views and detailed reporting on your key awareness training indicators over time. Leverage Reporting APIs to pull data from your KnowBe4 console.

#### 👌 Virtual Risk Officer™

The innovative Virtual Risk Officer (VRO) functionality uses machine learning to help you predict and identify risk at the user, group and organizational level. This continual learning model enables you to make datadriven decisions when it comes to your security awareness program.

#### PhishER™

PhishER is an optional add-on for managing the high volume of messages reported by your users and helps you identify and respond to email threats faster. Combined with the KnowBe4 training platform, PhishER can automatically flip dangerous attacks into instant real-world training opportunities.

Did you know that 88% of data breaches are caused by human error? Get your free phishing security test and find out what percentage of your employees are Phish-Prone WWW.KnowBe4.com/PST

# Phish**E** R





# **Key Benefits**

- Full integration with KnowBe4's Phish Alert Button allows automatic prioritization of emails that are not threats
- Cut through the IR-inbox noise and respond to the most dangerous threats more quickly and efficiently
- Free up IR resources to identify and manage the 90% of messages that are either spam or legitimate email
- See clusters or groups of messages based on patterns that can help you identify a widespread phishing attack against your organization
- Meet critical SLAs within your organization to process and prioritize threats and legitimate emails
- Automated email response templates let you quickly communicate back to your employees about the emails they need in order to continue working
- Create custom workflows for tasks such as prioritization and alerting so that the IR team can focus on the right messages

# Identify and respond to email threats faster with PhishER

Because phishing remains the most widely used cyber attack vector, most end users report a lot of email messages they "think" could be potentially malicious to your incident response team. Whether or not you step employees through security awareness training doesn't change the fact that your users are likely already reporting potentially dangerous emails in some fashion within your organization. **The increase of this email traffic ... can present a new problem!** 

With the firehose of spam and malicious email that attack your network, some 7-10% of these make it past your filters. With only approximately 1 in 10 user-reported emails being verified as actually malicious, how do you not only handle the high-risk phishing attacks and threats, but also effectively manage the other 90% of user-reported messages accurately and efficiently? **PhishER**<sup>™</sup>.

# What is PhishER?

PhishER is the key ingredient of an essential security workstream. It's your lightweight SOAR platform to orchestrate your threat response and manage the high volume of potentially malicious email messages reported by your users. And, with automatic prioritization of emails, PhishER helps your InfoSec and Security Operations teams cut through the inbox noise and respond to the most dangerous threats more quickly.

Additionally, with PhishER you are able to automate the workstream of the 90% of reported emails that are not threats. Incident Response (IR) orchestration can easily deliver immediate efficiencies to your security team, but the potential value is much greater than that. With the right strategy and planning, your organization can build a fully orchestrated and intelligent SOC that can contend with today's threats.

PhishER enables a critical workstream to help your IR teams work together to mitigate the phishing threat and is suited for any organization that wants to automatically prioritize and manage potentially malicious messages accurately and fast! PhishER is available as a stand-alone product or as an add-on option for KnowBe4 customers.

# Why Choose PhishER?

PhishER is a simple and easy-to-use web-based platform with critical workstream functionality that serves as your phishing emergency room to identify and respond to user-reported messages. PhishER helps you prioritize and analyze what messages are legitimate and what messages are not—quickly.

With PhishER, your team can prioritize, analyze, and manage a large volume of email messages—fast! The goal is to help you and your team prioritize as many messages as possible automatically, with an opportunity to review PhishER's recommended focus points and take the actions you desire.



PhishER processes user-reported phishing and other suspicious emails by grouping and categorizing emails based on rules, tags, and actions. PhishML, the custom machine-learning module, analyzes messages and generates confidence values which are used to tag messages. PhishRIP helps you easily find and quarantine suspicious messages still sitting in mailboxes across your entire organization. PhishFlip automatically turns defanged phishing emails into training opportunities by flipping them into simulated phishing campaigns.

## Automatic Message Prioritization

PhishER will help you prioritize every reported message into one of three categories: Clean, Spam, or Threat. Through rules you set, PhishER helps you develop your process to automatically prioritize as many messages as possible without human interaction.

With automatic prioritization of emails that are not threats, PhishER helps your team respond to the most dangerous threats more quickly. PhishER easily integrates with KnowBe4's email-add in button, Phish Alert and also works by forwarding to a dedicated mailbox.

### **Emergency Rooms**

PhishER features "Emergency Rooms" to help you identify similar messages reported by your users. Emergency Rooms consist of pre-filtered views of your messages that are unresolved in your PhishER inbox. These messages are dynamically grouped by commonalities and include system pre-filtered views for messages by Top Subject Lines, Top Senders, Top Attachments, and Top URLs.

Each room is interactive, allowing you to drill down into filtered inbox views of the messages and take action across all associated messages at the same time.

### **SIEM Integrations**

PhishER integrates into your organization by pushing data into popular SIEM platforms such as Splunk and QRadar. With support for multiple syslog destinations available it's also possible to push data into as many other systems as you like.

	Inbox										
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		5835									
		Category	Frem	Subject	Reported At $ \div $	Reported By	Status	Tags			Severity
		UNKnown	plamens@knowbe4.com	test	7 days ago	plamens@knowbe4.com	Received				
		Threat	steffanp@knowbe4.com	Free Hacks	7 days ago	staffanp@inewbe4.com	Reseived				High
		Threat	steffanp@knowbe4.com	test	7 days ago	steffanp@inovbe4.com	Reseived				High
1		Threat	steffanp@knowbe4.com	Test	7 daya ago	steffanp@knovbe4.com	Received				High
		Unknown	plamens@knowbe4.com	test	4 days ago	planens@knowbe4.com	Received				granows.
°		Unknown	plamens@knowbe4.com	test	4 days ago	plamens@knowbe4.com	Received				Unknown
		Spars	plamens@knoebe4.com	test	7 days ago	plamens@knowbell.com	Resolved				Medium
		Unknown	plamens@knevbe4.com	Net	4 days ago	plamens@knowbe4.com	Received				Unknown
		Unknown	plamens@knovibe4.com	test	4 days ago	plamens@knowbeil.com	Received				Unknown
	0	Unknown	plamens@knowbe4.com	test	4 days ago	plamens@knowbe4.com	Received				Unknown
		Clean	plamens@knowbe4.com	test	7 days ago	plamens@knowbe4.com	Received				Unineum
		Span	steffanp@krowbe4.com	test	6 days ago	steffanp@knovbe4.com	Resolved	16571235	1631123	TESTING	High
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		Unknown	plamens@knovbe4.com	test	7 days ago	plamens@knowbe4.com	Received	11111235	1681123		Unknown
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## **PhishML<sup>™</sup>**

PhishML is a PhishER machine-learning module that helps you identify and assess the suspicious messages that are reported by your users, at the beginning of your message prioritization process. PhishML analyzes every message coming into the PhishER platform and gives you the info to make your prioritization process easier, faster, and more accurate.

PhishML is constantly learning based on the messages that are tagged, not only by you but also by other members of the PhishER user community! That means that the learning model is being fed new data to constantly improve its accuracy and more messages can be automatically prioritized based upon PhishER categorization, saving you even more time.

## PhishRIP™

PhishRIP is an email quarantine feature that integrates with Microsoft 365 and G Suite to help you remove, inoculate, and protect your organization against email threats so you can shut down active phishing attacks fast.

PhishRIP looks at any user-reported message in PhishER and searches and optionally quarantines similar messages across all your users' mailboxes. Any messages found are then ready for further analysis, quarantine, or permanent deletion by your incident response team.

# PhishFlip<sup>™</sup>

PhishFlip is a PhishER feature that automatically turns userreported phishing attacks targeted at your organization into safe simulated phishing campaigns in your KnowBe4 platform. With PhishFlip, you can now immediately "flip" a dangerous attack into an instant real-world training opportunity for your users.

## **Data Enrichment Intelligence**

PhishER integrates with external services like VirusTotal to help analyze attachments and malicious domains. Using URL Unwinding, PhishER automatically expands shortened URLs to help see the potential threat level of the final destination.

# For more information, visit: www.KnowBe4.com



nowBe4, Inc. | 33 N Garden Ave, Suite 1200, Clearwater, FL 33755 | Tel: 855-KNOWBE4 (566-9234) | www.KnowBe4.com | Email: Sales@KnowBe4.com > 2021 KnowBe4, Inc. All rights reserved. Other product and company names mentioned herein may be trademarks and/or registered trademarks of their respective companies. 01D55819802

# **Security Awareness Training Content By Subscription Level**

World's largest library of security awareness training content is now just a click away!

# You now really have 1,000+ new ways to make sure your users Think Before They Click!

KnowBe4's game-changing partnerships with The Security Awareness Company, Popcorn Training, exploqii, Canada Privacy Training, Twist & Shout, Syntrio, El Pescador, CLTRe, Saya University, lawpilots, and MediaPRO allows you to significantly better manage the ongoing problem of social engineering.

In your fight against phishing and ransomware you can deploy the best-in-class phishing platform combined with the world's largest library of security awareness training content; including 1,000+ interactive modules, videos, games, posters and newsletters.

			MOST POPULAR
Training Content	Level I	Level II	Level III
Training Modules	10	34	147
Micro Modules	1	24	119
Videos (90 sec-5 min)	8	64	466
Posters / Images	38	47	216
Newsletters / Security Documents	3	31	243
Games		2	26

				MOST POPULAR
Features	Silver	Gold	Platinum	Diamond
Unlimited Phishing Security Tests	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
Automated Security Awareness Program (ASAP)	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
Security 'Hints & Tips'	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
Training Access Level I	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
Automated Training Campaigns	$\checkmark$	<b>V</b>	$\checkmark$	$\checkmark$
Brandable Content	$\checkmark$	<b>V</b>	$\checkmark$	$\checkmark$
Assessments	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
Phish Alert Button	$\checkmark$	$\checkmark$	<b>V</b>	$\checkmark$
Phishing Reply Tracking	$\checkmark$	$\checkmark$	<b>~</b>	$\checkmark$
Active Directory Integration (ADI)	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
SSO/SAML Integration	$\checkmark$	$\checkmark$	<b>~</b>	$\checkmark$
Industry Benchmarking	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
Virtual Risk Officer™	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
Advanced Reporting	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
Training Access Level II		<b>V</b>	$\checkmark$	$\checkmark$
Monthly Email Exposure Check		$\checkmark$	<b>V</b>	$\checkmark$
Vishing Security Test		$\checkmark$	<b>~</b>	$\checkmark$
Smart Groups			<b>~</b>	$\checkmark$
Reporting APIs			<b>~</b>	$\checkmark$
User Event API			$\checkmark$	$\checkmark$
Security Roles			$\checkmark$	$\checkmark$
Social Engineering Indicators (SEI)			<b>~</b>	$\checkmark$
USB Drive Test			<b>V</b>	<b>V</b>
Priority Level Support				
Training Access Level III				V
Al-Driven Phishing				V
AIDA™ Artificial Intelligence-driven Agent BETA				V
Compliance Plus - Optional Add-on	✓	✓	✓	
PhishER™ - Optional Add-on	<b>V</b>	✓	✓	✓

We offer three Training Access levels depending on your subscription.

Training Access Levels:

- I. Silver
- II. Gold & Platinum
- III. Diamond

We are constantly adding new training content.

#### Contact your account representative to get access to our Module Store to see the latest content for yourself!



# CASE STUDY Education

#### 🚔 Industry

A K-12 Education School District with operations serving 5 counties in Illinois

#### Customer Profile

- A Unit School District (District 129) in Aurora, Illinois
  - Serves Aurora, North Aurora, Montgomery, Sugar Grove, and Batavia Counties
  - District spans 15 schools, 12, 500 students and 1,500 staff



#### Requirements

- Must protect the district's sensitive data, including student and staff PII
- Educate and train its faculty and administration on the danger of phishing schemes
- Must ensure adherence to The Family Educational Rights and Privacy Act

#### γ **Product Features Used**

KnowBe4 Integrated Security Awareness Training and Simulated Phishing Platform

- Baseline Simulated Phishing Test
- Discovered Phish-prone percentage
- Monthly Phishing and Training Campaigns
- Customized Phishing Templates for Staff

#### **The Customer**

West Aurora Public School District 129 ("District 129") is a unit school district in southeastern Kane County, Illinois serving Aurora, North Aurora, Montgomery, Sugar Grove and Batavia. The district spans 12,500 students and 1,500 staff and thus holds an abundance of pristine student data on its servers. Because students often do not have credit records, student identity data is particularly valuable and attractive to hackers and cyberthieves. Being a sought-after target and to ensure adherence to The Family Educational Rights and Privacy Act, it was critical that District 129 put an emphasis on protecting its student data as well as all proprietary and staff data.

#### **The Challenges**

In the case of K-12 education, technology adoption is often a bit behind the curve as compared to the public sector. While there are professional consortiums raising awareness of technology and security, unfortunately educational tech departments are often not aggressively staffed nor have the appropriate budget and resources.

Don Ringelestein, CETL, Director of Technology at District 129, knew he needed to put more emphasis on security and phishing. This became even more of a priority in 2016 when District 129 fell victim to a DDoS attack that included weekly attacks and lasted nearly two months. With so much of the District relying on the internet, this was highly problematic for them to operate efficiently and showcased the dire need for improving its cybersecurity hygiene. At the same time, phishing attacks were increasingly plastered all over the news—including a nearby school district that fell victim to a phishing attack and divulged all social security numbers of its staff.

Ringelestein recognized that he needed to ramp up security and phishing, particularly in terms of end-user training. However, like many IT pros, he didn't know exactly where to start in terms of creating a customized security awareness program that would be effective for District 129.

# **CASE STUDY Education**

#### **The Answer**

After learning about KnowBe4 at an industry conference, Ringelestein quickly engaged with KnowBe4 to get a better understanding of its offerings. The key goals were to create awareness around phishing and teach employees how to properly vet emails.

You can spend a lot of money on firewalls and technology, but there's no device that's going to make you safe from phishing. The only way you can be as safe as possible, is to make sure employees and end-users know what they are doing." --Don Ringlestein

District 129 first ran KnowBe4's baseline simulated phishing tests to uncover how susceptible the staff was and to determine a "Phish-prone percentage." Initial results showed that more than a quarter of teachers were phish prone.

Following baseline testing, Ringelestein started to train his staff via KnowBe4's library of educational content. Staff was particularly receptive to the three-minute videos covering a variety of topics such as safe practices using Wi-Fi and USBs. In conjunction with the trainings and overall awareness education, Ringelestein implemented monthly phishing campaigns.

Over the course of five months, District 129 leveraged KnowBe4's hundreds of phishing templates and customized them so they were more appropriately targeting staff.

#### **The Results**

As a result of working with KnowBe4, District 129 saw very dramatic and favorable results in only a short time. In a five-month period, monthly phishing rates dropped from 27% to .03 percent. "These results are stunning—we were thrilled to see how quickly the training yielded results," said Ringelestein.

Not only is the staff far more cautious, but teachers have responded very favorably and are open to the opportunity to educate themselves on phishing—tools that they can use even beyond the workplace.

# Successful Outcomes

- Phish-prone percentage dropped from 27% to .03% in 5 months
- More security-aware culture among staff
- Positive teacher engagement with training content
- Phishing and training campaigns reinforced cautious vetting of emails

"My staff is excellent at teaching, but aren't as experienced with technology, and they don't have time in their busy days to gain a better understanding of technology and information security. The KnowBe4 Security Awareness Training model was a way to get their attention and their interest. 'You just got had with a phishing email' stands out and would grab anyone's attention!"



Don Ringlestein, CETL Director of Technology, West Aurora School District 129



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33 N Garden Avenue, Suite 1200 Clearwater, FL 33755 US Created Date Expiration Date Quote Number Payment Terms 1/18/2023 2:28 PM 2/28/2023 Q-642495 Net 30

**Prepared By** Phil Sutton **Contact Name Richard Morgan-Fine** Email phils@knowbe4.com **Contact Phone** 7122466399 Contact Email morganfiner@shenandoah.k12.ia.us **Bill to Name** Shenandoah Community School Ship to Name Shenandoah Community School District District 304 W Nishna Rd 304 W Nishna Rd Shenandoah, IA 51601-2312 Shenandoah, IA 51601-2312 USA USA

Description

Notes

Total Term(Months) 12

#### Non Profit Discounting has been applied to this quote.

PRODUCT	DESCRIPTION	QTY	LIST PRICE	SALES PRICE	MONTHLY NET PRICE	TOTAL PRICE
KMSATD	KnowBe4 Security Awareness Training Subscription Diamond	200	USD 24.84	USD 24.84	USD 2.07	USD 4,968.00
СМР	KnowBe4 Compliance Plus Subscription Must have current KMSAT Subscription to use product.	200	USD 6.80	USD 6.80	USD 0.57	USD 1,360.00
PHISHER	KnowBe4 PhishER Subscription	200	USD 9.94	USD 9.94	USD 0.83	USD 1,988.00

**Grand Total** 

USD 8,316.00

Signature Name Title Date

#### **Terms & Conditions**

Your signature on this quote tells us that you have the authority to make this purchase on behalf of your company and that you agree to pay within the stated terms. For first year subscriptions, midsubscription add-ons, and/or upgrades, the subscription period will begin when we process your order, which is when we receive your signed quote. For renewal subscriptions, the subscription period will begin on the day after your current subscription expires. Unless included on the invoice, customer is responsible for any applicable sales and use tax. KnowBe4's standard Terms of Service (www.KnowBe4.com/ Legal) and Product Privacy Policy (www.KnowBe4.com/Product-Privacy-Notice) apply, unless mutually agreed otherwise in writing.

	Date:	1/19/2023
	Date.	Shenandoah Community School
INTEGRITY	Customer:	District (project house)
CONSTRUCTION		213 W. Sheridan Ave,
	Address:	Shenandoah, IA 51601
OF SOUTHWEST IOWA	Dhana Numhar	
	Phone Number	CONSTRUCTION OF SOUTHWEST IOWA
712-215-2951		
INTEGRITYCONSTRUCTIONIOWA.COM	1100	8th Avenue, Shenandoah, IA.
We hereby submit this estimate for roof replacement	t, to include:	House
ltem	Unit	Quantity
Asphalt Shingles - Remove & Dispose	SQ	17.50
Asphalt Shingles - Additional Layer(s)	SQ	17.50
Labor - Steep - 10/12 to 12/12	SQ	17.00
Labor - High - 2nd Story	SQ	8.00
Decking - Remove & Replace / Install	SHEET	
Eaveguard Moisture Barrier (IWS-type) - Install	SF	534.00
Tyvek Protec 120 Synthetic Underlayment	SQ	15.00
CertainTeed "Landmark" Shingles - Install	SQ	20.33
CertainTeed "Shadowridge" Hip/Ridge - Install	LF	110.00
2"x3" Gutter Apron - Install	LF	120.00
Style D - 1/2" - Install	LF	110.00
Valley Metal - 20" - Install	LF	70.00
4"x4"x8" Flashing - Install	LF	5.00
14" Flashing - Install	LF	26.00
Pipe Flashing - 1.5" - 4" - Install	EA	1.00
#750 Box Vent - Install	EA	3.00
LOR-30 Ridge Vent - Cut & Install	LF	20.00
	Shadeo	d line items denote "As needed only"
Es	timate Tota	l: \$12,946.14
CertainTeed "Landmark" Shingles include Limited	l ifetime Warrantv	
Integrity Construction of Southwest Iowa includes 5	-	Jarantee.
Shingle Color:		Metal Color:
Estimated by:		Date:
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This Estimate is valid for 14 Days. Payment in full due upon job completion. After 30 c	lavs invoice is subier	ct to 2% compound interest per 30 days
The above specifications, conditions and prices are		
be performed as outlined. Payment(s) will be made		
Accepted by:		Date:
You may cancel this contract at any time before mi	dnight on the third bu	siness day after receiving a signed copy of this
contract	-	

-		
	Date:	1/19/2023
INTEGRITY	Customer:	Shenandoah Community School District
CONSTRUCTION		213 W. Sheridan Ave,
	Address:	Shenandoah, IA 51601
OF SOUTHWEST IOWA		
	Phone Number:	
712-215-2951		ONSTRUCTION OF SOUTHWEST IOWA
INTEGRITYCONSTRUCTIONIOWA.COM	11008187	VENUE, SHENANDOAH, IA. 51601
We hereby submit this estimate for LABOR & EQUIPM	IENT only, to include:	
Demo (as necessary) & frame 460sq.ft. 2nd s	story addition on I	rear of project house
ltem	Unit	Quantity
	11	00.00
LABOR - Crew of 2-3	Hours	32.00
* Demo (as necessary) existing framing/sheeting/roo	DT	
<ul> <li>* Framing addition walls, rafters, ridge beam</li> <li>* Install 7/16" OSB sheeting on addition roof</li> </ul>		
* Install TYVEK Protec 120 roofing underlayment		
EQUIPMENT RENTAL - 55' Man lift	Week	1.00
Please note, this estimate does NOT include any dis	posal/landfill fees	
	·	
	imate Total	\$7,750.00
This Estimate is valid for 30 Days.	va invoica is subject	to 2% compound interact par 20 days
Payment in full due upon job completion. After 30 da		to 2 % compound interest per 30 days.
Estimated by:		Date:
The above specifications, conditions and prices are s be performed as outlined. Payment(s) will be made	-	by accepted. Work is henceforth authorized to
Accepted by:		Date:
You may cancel this contract at any time before mid	night on the third busi	ness day after receiving a copy of this contract



## Multi-Year Service Agreement

### Your Service Agreement has expired! Renew today to avoid interruption!

Yes, Sign us up to continue the **Multi-Year Service Agreement** to **maintain service** and save on **free inspections** over the next (5) years!

Report #/Facility	Service	SA	$\checkmark$
22-16885SA Shenandoah MS, Main Gym	Service and Inspection	\$ 703	
22-16890SA Shenandoah MS, Main Gym, AE	Service and Inspection, (6) backstops, floor protection	\$ 1,601	
22-16895SA Shenandoah HS, Main Gym	Service and Inspection	\$ 2,178	
22-16900SA Shenandoah HS, Main Gym, AE	<b>Service and Inspection,</b> (6) backstops, (1) divider curtain, floor protection	\$ 2,309	
22-16905 Shenandoah HS, Football Home	Service and Inspection	\$ 2,310	
22-16910 Shenandoah HS, Football Visitor	Service and Inspection	\$ 648	
	+ Standard BR Bleachers Lift Charge	\$ 300/day*	
	+ Multiple lifts, specialized lift	TBD	
	+ Mandatory Service Fee	\$ 1,701	$\checkmark$
	Total per year		

To complete your order please fill out the information below, sign and fax to our office as soon as possible at (877)-994-1715.

## Shenandoah Community School District

Shenandoah, IA 51601 Purchase Ord	der #	Date of acceptance:		
Facility Representative Signature	Print Name	Title	Date	
BR Bleacher Representative	Print Name	Title	Date	

BR Service Agreements include maintenance service and inspection to current BR Bleachers serviced bleachers and are non-binding to allow you to set and rely on a consistent budget and a lower cost than individual annual inspections and service.

All prices quoted must be accepted in writing, purchase order or contract within 30 days of this report. Prices may be subject to change after 30 days.

\*If the school has a current safety certified lift with a working height of 30' we can use, that will not damage your gymnasium floor, no lift or floor protection charges will apply. (A copy of the safety certificate required, lift must be in the gym and fully charged at the scheduled time of the service.)

If not, our company will provide one for the fee shown on our proposal.

If the highest working point or equipment being serviced is over 30', or if multiple lifts and/or a specialized lift (i.e., boom, scaffolding, etc.) are needed, additional fees will apply.

If the option to use the facilities' lift is used, it must be fully charged and maintained in safe working condition, meeting all safety regulations.

Continue on next page



## Multi-Year Service Agreement

OPTION: We <u>strongly recommend</u> floor protection with any lift. Floor protection can be provided by the facility or our company for an additional charge. NOTE: Our company is not responsible for damage to gym floors if you opt not to use floor protection.

Safety strap and electric winches are standard installation/replacement only. Special or custom mounting needed may affect installed price.

. \*See Terms and Conditions

M Vehicle Locator

**Dealer Information** 

DOUG MEYER CHEVROLET 2013 US HWY 59 SHENANDOAH, IA 51601 Phone: 712-246-1014 Fax: 712-246-2625

1GNSKBEDXPR239286 Model Year: 2023 Make: Chevrolet Model: Suburban 4WD-CK10906 PEG: LS Preferred Equipment Group-1LS Primary Color: Summit White-GAZ Trim: 1WT/1LT/1SP/2LT/1FL/1LS-Cloth, Jet Black, Interior Trim-H0U Engine: Engine: 5.3L, EcoTec3 V-8, DI, Dynamic Fuel Mgt, V V T-L84 Transmission: 10-Speed Automatic-MHS

Event Code: 4200-Shipped Order #: CGFGRT MSRP: \$62,125.00

Order Type: TRE-Retail Stock Stock #: 1989 Inventory Status: Available

Total Cash Allowance: N/A

### **Total Cash Allowance: N/A**

Additional Vehicle Information			
GM Marketing Information			
Vehicle Options			
Chargeable Options		MSRP	
	LPO- All Weather Floor Liners, 1st, 2nd and 3rd rows-RIB		
LPOChevy	Bow Tie, Blacked Out-SFZ	\$265.00	
Seats: Front AZ3	40/20/40 Split-Bench, Full Featur	e\$250.00	
No Cost Options			
10-Speed Au	tomatic-MHS		
Engine: 5.3L	, EcoTec3 V-8, DI, Dynamic Fuel	Mgt, V V T-L84	
Federal Emi	ssions-FE9		

Other Options		
	120 Volt Electrical Receptacle, In Cab-KI4	1WT/1LT/1SP/2LT/1FL/1LS-Cloth, Jet Black, Interior Trim-H0U
	Airbags-frontal,front seat side-impact and roof-rail-AY0	Alternator, 220 AMP-KW5
	Assist Steps, Black-BVE	Automatic Emergency Braking-UHY
	Buckle-To-Drive-T8Z	Chevrolet Infotainment, 7" Color Screen-IOR
	Climate Control, Electronic - Multi-zone-CJ2	Cooler, Engine Oil-KC4
	Cruise Control-K34	Driver Info Display-UDD
	Floor Covering: Carpet, Color Keyed-B30	Following Distance Indicator-UE4
	Front License Plate Mounting Provisions-VK3	GVW Rating 7700 Lbs-C3F
	Headlamps, Intellibeam-TQ5	Keyless Open & Keyless Start-ATH
	LPO Processing Option-YM8	LS Preferred Equipment Group-1LS
	Lane Keep Assist/Departure Warning-UHX	Liftgate, Rear, manual-TB4
	Luggage Rack, side rails, chrome-V55	Mirrors, O/S: Power, Heated-DLF
	OnStar Communication System-UE1	Parking Assist, Front & Rear Sensors-UD5
	Power Seat Adjuster (Driver's Side)-A2X	Radio Controls -Steering Wheel-UK3
	Rear Axle: 3.23 Ratio-GU5	Rear Vision Camera, HD-UVB
	Remote Access Plan-PRF	Remote Engine Starting Pkg-BTV
	Seat, 2nd row 60/40 Bench, manual-AT6	Seat, 3rd row 60/40 Bench, manual-ARN
	Sensor, Forward Collision Alert-UEU	Sensor, Front Pedestrian Braking-UKJ
	SiriusXM Satellite Radio (subscription)-U2K	Steering Column, Manual Tilt & Telescoping- N37
	Summit White-GAZ	Suspension Package, Premium Smooth Ride- ZW7
	Theft Protection System, Unauthorized Entry- UTJ	Tires: 265/65 R18 All Season, Blackwall-QDF
	Trailering Package-Z82	Transmission Cooling System-KNP
	USB Data ports, 2 within center console-USR	Wheels: 18" Aluminum with high-polish finish- PZX

### "~" indicates vehicle belongs to Trading Partner's inventory

### **Disclaimer:**

GM has tried to make the pricing information provided in this summary accurate. Please refer to actual vehicle invoice, however, for complete pricing information. GM will not make any sales or policy adjustments in the case of inaccurate pricing information in this summary.



Kansas City Audio-Visual REMIT TO: PO Box 24570 SHIP TO: 7535 Troost Ave. Kansas City, MO 64131-0570 (800) 798-5228 | www.kcav.com



dfrank@kcav.com(800)798-5228 EXT 151

 BILL TO
 JOB LOCATION

 Shenandoah Community Schools
 Shenandoah High School

 304 W. Ninsha Road
 1000 Mustang Dr

 Shenandoah, IA 51601
 Shenandoah, IA 51601

 Contact: Richard Morgan-Fine morganfiner@shenandoah.k12.ia.us(712)246-1581

 Date: 01-30-2023
 Sales Rep: Dustin Frank

Expires: 03-01-2023

### TITLE

Shenandoah High School - Auditorium projector - 1-30-23					
PART NUMBER	MANUFACTURER	DESCRIPTION	QTY	UNIT PRICE	TOTAL PRICE
V11HA34920	Epson	7000LM WUXGA (WHITE) PROJ - NO LENS	1.00	\$5,550.00	\$5,550.00
V12H004M0A	Epson	EPSON Middle Zoom Lens #3 for Pro G7000 and L1000 Series (ELPLM10)	1.00	\$1,473.75	\$1,473.75
W2400M-CA	Covid	2-Gang, VGA-8, 3.5mm, (2) HDMI Pigtail, Clear Anod	1.00	\$145.03	\$145.03
EC-HD28-15M	Covid	HDMI Cable, High Speed with Ethernet, 15ft	2.00	\$20.40	\$40.80
MC-VGAA-15M	Covid	Slim Line VGA Cable with Audio, 15ft	1.00	\$64.17	\$64.17
TSRPFW-JBD2	HellermannTyton	Double-gang, extra-deep junction box, office white	1.00	\$13.33	\$13.33
SHIP-HANDLING	KCAV	Shipping & Handling of all above items	1.00	\$57.80	\$57.80

\$7,344.88	Subtotal:
\$0.00	Tax:
\$7,344.88	TOTAL:

### GENERAL TERMS

#### Order Instructions

1. Please send this quote and purchase order to: orders@kcav.com

2. If using this form as a purchase order agreement for an authorized quote, please sign and return this form to KCAV. Please include your billing addresss and

any PO or project number on the form.

3. Please be sure your purchase order reflects shipping/handling terms as indicated on this quote.

#### Please review the following terms before placing your order:

1. Pricing is valid for 30 calendar days from date of this quote unless otherwise noted by the expiration date.

2. Credit card payments will incur a 4% convenience fee in allowed states.

3. Orders over \$50,000 require a 50% deposit.

4. A 25% restocking fee will be charged on returned items. Return shipping is the responsibility of the customer.

5. All sales are subject to KCAV Terms and Conditions, which can be found at www.kcav.com/termsandconditions.

### IF YOU WISH TO ACCEPT THIS PROPOSAL AND RELATED STATEMENT OF WORK, PLEASE SIGN AND RETURN

BUYER:\_\_ (Print Name) DATE:\_\_\_

SIGNATURE:

PO NO.:\_\_

If your purchasing or accounts payable departments require a purchase order for invoicing, please provide the PO number associated with acceptance of this quote and attach that PO with the signed quote. If signing this quote in lieu of a PO, please indicate what reference KCAV should use in the invoice PO field when invoicing. Please also verify that KCAV has correct shipping and billing address on file either by calling our office directly or by providing a PO at a later date with correct billing/shipping information.



Heartland Scenic Studio, Inc.

5329 Lindbergh Drive Omaha, Nebraska 68110

(402) 341-9121 FAX: 341-9841 E-Mail: jonik@heartlandscenic.com Toll Free: (866) 341-9121

QUOTATION #10134	3.0.0 for Shennandoah	
TO:	PH:	
AT:	FAX:	5-Jan-23
E-MAIL:		

Item #	Quan	Mfr.	Description	<b>Unit Price</b>	Total
1.00	21	ETC	ColorSource V Fresnel withv c-clamp, safety cable, Multiverse receiver and 5' Edison to True 1, or 5' True 1 to True 1, or 10' True 1 to True 1 cable. Ground Shipping included.	\$ 1,130.00	\$ 23,730.00
	3	ETC	Colorsource DMX Relay with yoke mount, c-clamp, safety cable, and 5' Powercon to Edison feed cord	\$ 295.00	\$ 885.00
			Ground Shipping included.	TOTAL	\$ 24,615.00
			DMX Cables and Terminators Not Included, please provide lengths and quantities for a quote.		

Terms: Net 30 on shipment, 1 1/2% on past due accounts, no taxes or bond fees included,

*Heartland Scenic Studio can only accept cash or checks as payment on projects or orders over \$2500.00 Shipping: 2 to 4 Weeks ARO, FOB factory, Ground shipping included.* 

*Firm for purchase 45 days from quotation date* 

Quoted by: Jerry Onik, Sales Manager.

Notes: This bill of materials is based on a RFQ with a list of hardware, a jobsite visit, or partial plans and specifications for the job.



## TOUR AGREEMENT

Shenandoah High School Washington, DC

### **Tour Details**

Destination: Washington, DC Departing: Monday March 11, 2024 3:30 AM Returning: Sunday March 17, 2024 11:00 PM

### **Tour Pricing by Participation**

Paying Passengers	50	45	40
Complimentary Chaperones (Double Occupancy)	4	4	4
Student Price (Quad Occupancy)	\$ 2450	\$ 2530	\$ 2650

### What's Included

### Transportation

- · Round-trip transportation via Air (with airport coach)
- Air Baggage Fees Not Included
- Deluxe Motorcoach

### Accommodation

### 5 Nights

- Quad occupancy for Students (2 beds per room)
- Double occupancy for Complimentary Chaperones (2 beds per room)

### Meals

- 5 Breakfasts
- 6 Lunches
- 6 Dinners

### Additional Inclusions

- Professional Course Leader
- Online Registration and Enrollment Materials
- Online Autopay with No Installment Fees
- Nighttime Chaperones (Hotel Security)
- Professional Development for Teachers
- Academic Credit for Students
- Gift of Education Online Fundraising Tool
- Parent Meeting Support
- Luggage Tags and Lanyards
- Drawstring Backpacks
- Doctors On Call
- 24/7 Tour Emergency Service
- Dedicated Health & Safety Team
- Travel Guard Health & Accident Insurance
- Travel Guard Trip Delay Protection
- Industry Leading General Liability Insurance
- All Taxes and Gratuities Included
- WorldStrides Loyalty Program

### WorldStrides Advantage

### Tour Highlights - all sites pending confirmation

- Broadway Show TBD
- Top of the Rock Observatory
- National September 11 Museum and Memorial
- Ferry to the Statue of Liberty and Ellis Island Depart From Liberty State Park Includes Pedestal Admission
- · George Washington's Mount Vernon Estate & Gardens
- · Historic Philadelphia guided tour with Centipede Tours
- · The Kennedy Center Rooftop Walk-Through
- National Constitution Center
- · Ford's Theatre
- Independence Hall Tour
- \$1000 WorldStrides scholarship if you book your tour and hold a parent meeting by April 15th, 2023
- · World War II Memorial
- Washington Monument Picture Stop
- White House Picture Stop
- Jefferson, FDR and MLK Memorials
- Arlington Wreath Laying Ceremony
- · Pentagon Memorial
- US Marine Corps War Memorial "Iwo Jima"
- Betsy Ross House
- United States Holocaust Memorial Museum
- Chinatown
- · Library of Congress self guided tour
- · Lincoln, Vietnam Veterans and Korean War Veterans Memorials
- Explore Little Italy
- National Portrait Gallery and the American Art Museum
- Times Square
- Arlington National Cemetery
- Guided Sightseeing In Midtown including sites like Times Square, Theatre District, Empire State Building, Madison Square Garden, Rockefeller Center, Carnegie Hall and more.
- · Group photo in front of the U.S. Capitol
- U.S. Capitol Building Tour
- · Smithsonian Museums on the National Mall Group Choice

- 50+ Years of Experience
- Member of Student & Youth Travel Association
- Member of American Bus Association
- Member of National Association for Music Educators
- Member of US Tour Operators Association
- · Most comprehensive refund guarantee plan in the industry



#### **INVEST WITH CONFIDENCE**

Educational travel is an investment in your child's future, and our Full Refund Program protects it should you need to cancel your registration for any reason before departure. The program refunds all money paid [less the cost of the Full Refund Program], plus includes special Job Loss Protection. Add some peace of mind to your trip enrollment with the Full Refund Program.

### Full Refund Program (FRP)

· Cost for individual participation:

\$270.00 per person

### Notes

- · Proposal and pricing expires on February 24, 2023
- Our Full Refund Program (previously RGP) is the best, most comprehensive payment protection in the industry. If a trip is cancelled or a passenger cannot travel for any reason, FRP provides the family a full refund, less the cost of the protection.
   FRP is currently optional at \$270 per student and must be purchased within 45 days of the deposit due date. Should you wish to include it in the tour for all passengers (not optional), we will discount it to \$230 per passenger.

WorldStrides® Educational Travel & Experiences

TOUR AGREEMENT

Shenandoah High School Washington, DC

# Sample Monthly Payment should a family register on March 17, 2023:

Installment	Due Date	Quad Occupancy
Registration Fee	Mar 17, 2023	\$100.00 + \$270.00 FRP
2	Apr 17, 2023	\$255.00
3	May 17, 2023	\$255.00
4	Jun 19, 2023	\$255.00
5	Jul 17, 2023	\$255.00
6	Aug 17, 2023	\$255.00
7	Sep 18, 2023	\$255.00
8	Oct 17, 2023	\$255.00
9	Nov 17, 2023	\$255.00
10	Dec 27, 2023	FINAL BALANCE

By signing below, I confirm that we are using WorldStrides as our travel provider and agree to all the trip details outlined in this proposal.

### On Behalf of Shenandoah High School Representative:

Signature

Date

Name

Title

On Behalf of WorldStrides Representative:

Mary Ugolini

02.09.2023

Signature

Date

Mary Ugolini

Name

### **Educational Travel Specialist**

Title

Please email this signed tour agreement to your Educational Travel Specialist today!

WorldStrides | 218 West Water St., Suite 400 | Charlottesville, VA 22902 | (877) 545-0070



## **PROGRAM LEADER ITINERARY**

Shenandoah High School Washington, DC

Educational Travel & Experiences

### Day One - Monday March 11, 2024

- 4:15 AM Trip check-in
- 4:15 AM Motorcoach arrives at the Shenandoah High School (1000 Mustang Dr, Shenandoah, IA 51601)
- 4:45 AM Depart for the airport
- 6:35 AM Arrive at the airport to check in for your flight

Fly from Kansas City to Washington DC

Group arrives in Washington, DC

Your Professional Course Leader/Guide will meet your group upon arrival and handle your hotel check-in, plus all of your ticketing and reservations logistics. They will stay at your hotel and ride the bus full-time with your group. In addition, they will be your expert guide to the city.

Lunch with \$15 meal money

Smithsonian Museums on the National Mall - Group Choice

5:00 PM Dinner at Buca di Beppo

White House - Picture Stop

Jefferson, FDR and MLK Memorials

9:30 PM Hotel Check-in

Private overnight security at the hotel each evening

### Day Two - Tuesday March 12, 2024

- 7:30 AM Breakfast at your hotel
- 8:30 AM Depart for sightseeing
- 9:00 AM George Washington's Mount Vernon Estate & Gardens Lunch with \$15 meal money
- 1:00 PM Ford's Theatre
- 3:00 PM United States Holocaust Memorial Museum (pending availability)
  - Washington Monument Picture Stop
- 6:00 PM Dinner at Primo's Family Restaurant The Kennedy Center - Rooftop Walk-Through
- 9:30 PM Arrive at your hotel for the evening

## Day Three - Wednesday March 13, 2024

- 7:00 AM Breakfast at your hotel
- 8:00 AM Depart for sightseeing
  - US Marine Corps War Memorial "Iwo Jima"
  - Arlington National Cemetery

Arlington Wreath Laying Ceremony

### Pentagon Memorial

Lunch with \$15 meal money

- 2:00 PM Group photo in front of the U.S. Capitol
- 3:00 PM U.S. Capitol Building Tour
  - Library of Congress self guided tour
  - National Portrait Gallery and the American Art Museum
  - Dinner with \$20 meal money
  - World War II Memorial
  - Lincoln, Vietnam Veterans and Korean War Veterans Memorials
- 9:00 PM Arrive at your hotel for the evening

### Day Four - Thursday March 14, 2024

- 7:00 AM Breakfast at your hotel
- 7:45 AM Depart for Philadelphia (approximately 3 hour drive)
- 10:45 AM Arrive in Philadelphia
  - National Constitution Center
  - Lunch with \$20 meal money
  - Betsy Ross House
  - Historic Philadelphia guided tour with Centipede Tours Independence Hall Tour

Firehouse Subs boxed lunch and drinks

- 4:00 PM Depart for New York City (approximately 2.5 hour drive)
- 7:00 PM Approximate arrival in New York City
- 8:15 PM Top of the Rock Observatory
- 10:30 PM Hotel Check-In: Crowne Plaza Englewood 401 S Van Brunt St Englewood, NJ 07631 (201) 871-2020

### Day Five - Friday March 15, 2024

- 7:45 AM Enjoy breakfast at your hotel.
- 8:45 AM Depart for sightseeing
- 10:00 AM Ferry to the Statue of Liberty and Ellis Island Depart From Liberty State Park Includes Pedestal Admission Lunch with \$20 meal money
- 3:00 PM National September 11 Museum and Memorial

Dinner at Gayle's Broadway Rose

- Times Square
- 8:00 PM Broadway Show TBD
- 11:45 PM Arrive at your hotel for the evening

Page 1 of 2

WorldStrides | 218 West Water St., Suite 400 | Charlottesville, VA 22902 | (877) 545-0070



## **PROGRAM LEADER ITINERARY**

Shenandoah High School Washington, DC

### Day Six - Saturday March 16, 2024

7:45 AM Enjoy breakfast at your hotel.

8:45 AM Depart for sightseeing

Guided Sightseeing In Midtown including sites like Times Square, Theatre District, Empire State Building, Madison Square Garden, Rockefeller Center, Carnegie Hall and more. Explore Little Italy

12:15 PM Dinner at Puglia Restaurant

Chinatown

Depart for the airport

Arrive at the airport to check in for your flight

Dinner with \$20 meal money

Depart on () Airlines flight # () from () Airport

Arrive at the airport to check in for your flight

### Day Seven - Sunday March 17, 2024

12:00 AM Approximate arrival at Shenandoah High School (1000 Mustang Dr, Shenandoah, IA 51601)- Welcome home!

In keeping with WorldStrides' commitment to safety and security, all of our itineraries are compliant with Department of Transportation rules and regulations giving drivers at least 9 hours off each night and a maximum of 15 hours on duty during any 24 hour period.

Your WorldStrides Course Leader and Guides reserve the right to revise your group's itinerary due to unforeseen circumstances such as traffic, road closures, site closures, and weather. Your Course Leader or Guide will consult with the Program Leader and Bus Driver(s) on any changes.



## SUPPORTING EDUCATIONAL TRAVEL A Guide for School Administration

K12 History and Science Student Travel Program

## **Our History & Mission**

### **Our History**

In 1964, a middle school social studies teacher from Chicago, Illinois discovered the incredible educational experience of traveling to Washington, D.C., with his students. He was so encouraged by the powerful effects travel had on his students' eagerness and ability to learn that he left teaching in 1967 to start Lakeland Tours. His vision to make educational travel easy, fun, and safe for teachers and students came to fruition as Lakeland Tours grew and became the leader in educational student travel.

### Who We Are Today

For over 55 years, WorldStrides has set itself apart as the premier student travel organization in the nation. From 1998 to 2000, Lakeland Tours joined forces with other leaders in the educational student travel field-American Student Travel, Bowl Games of America, Educational Field Studies, Heritage Festivals, and Wider Horizons-to form WorldStrides, an organization that provides the highest guality educational travel programs available in the country. Since then, WorldStrides has continued to expand its program offerings by bringing Classic Festivals, the Field Studies Center of New York, the Accent Travel Group, TravelMBA, New Century Tours, Casterbridge Tours, NETC, WorldPass, Explorica, ISA, TEAN, Envision, BrightSpark and others into the WorldStrides family. When you choose WorldStrides, you can feel completely confident that you've made the best choice for your students.

### **Our Mission**

All WorldStrides programs are united under one mission: to create experiences that enable participants to view the world and themselves in new ways. We help learners grow as people by developing independence, leadership, problem-solving skills, worldliness, and maturity; and we help them grow as citizens by building compassion, understanding, connections, and perspectives that transcend boundaries and borders.

### **Financial Strength**

WorldStrides is backed by the financial strength of Eurazeo, a worldwide leader in global investment. In addition, WorldStrides' stability and commitment to excellence is shown through our membership in the United States Tour Operators Association (USTOA) Travelers Assistance Program, which provides the best consumer protection plan in the industry.

### Accreditation

WorldStrides satisfies the same educational standards as public and private schools across the country, and is accredited by regional accrediting bodies across the United States:

- ) Cognia (formerly AdvancED; parent organization for the Northwest Accreditation Commission, the North Central Association Commission on Accreditation and School Improvement, and the Southern Association of Colleges and Schools Council on Accreditation and School Improvement)
- Western Association of Schools and Colleges )
- Middle States Association Commission on Elementary and Secondary Schools >



WorldStrides also maintains a university partner relationship with George Mason University. It's this relationship that allows us to offer students in grades 9 to 12 (at time of travel) up to three college credits.





WorldStrides<sup>.</sup> **Educational Travel & Experiences** 

worldstrides.com

# Our History & Mission CONT.

### **Professional Affiliations**

WorldStrides maintains various professional partnerships to guarantee our reputation of quality, including:

### EDUCATIONAL ORGANIZATIONS

- > Center for Civic Education
- > Colonial Williamsburg
- > Monticello
- > Mount Vernon
- > United States Holocaust Memorial Museum
- > Students Against Destructive Decisions
- > National Wildlife Federation

#### ACADEMIC ASSOCIATIONS

- > National Council for the Social Studies
- > Association for Middle Level Education
- > National Science Teachers Association
- > International Baccalaureate Organization
- > National Association of Elementary School Principals

- National Association of Secondary School Principals
- International Association for K-12 Online Learning

#### TRAVEL ASSOCIATIONS

- > United States Tour Operators Association
- Student and Youth Travel Association of North America
- > National Tour Association
- Washington, D.C. Convention and Visitors Association
- > American Society of Travel Agents
- International Airlines Travel Agent
   Network
- > Airlines Reporting Corporation

### The WorldStrides Team

Your group's leader will have a passionate and professional team of travel experts who will work closely with your group from the time you decide to lead a WorldStrides program until your group returns home safely. Our primary goal is to provide a safe and secure travel experience. We strive to inspire students and enrich their lives by taking them beyond classroom walls and providing a unique, experiential educational program. WorldStrides has a staff of more than 1,000 professionals, many of whom are former educators, and all of whom are dedicated to making sure every aspect of your program is a success.



### Our Customers Say It Best...

"Thank you for employing individuals like [my Account Manager] so that teachers like me have the confidence to take young adults safely across the country and back! Thank you again for the fine program you offer." - Ronda, teacher, CA

"It is [your] steadfastness to duty, attention to detail, and friendly, courteous, and solicitous demeanor that keeps me coming back year after year with WorldStrides." - Michael, teacher, LA

"I'm so impressed with Stephen [my Course Leader] because he doesn't just give the students information, he makes it fun and really brings the lesson to life." - Mrs. Newman, parent, IN

"As a U.S. History teacher, I was singularly impressed with our tour guide. She enriched the experience with her exemplary demeanor, character, and professionalism. When coupled with the high degree of skill and motivation in sharing our nation's capital with a group of eighth-grade students, you have a one-in-a-million tour guide." - Dave, teacher, CO





## At a Glance

For a group like yours, it is critical that your travel provider has the resources and experience necessary to smoothly and efficiently coordinate a youth group in the areas that you will visit. We are confident that our decades-long history as student travel specialists provides us with this level of experience.

Educational travel requires special skills that go far beyond making simple hotel and airline reservations. When emergencies arise, this experience is important. We also realize that price is important, and our prices consistently provide the highest value for your students' money.

Not all companies have the same priorities or experience, and WorldStrides sets the bar high. In terms of safety, education, and passion for student travel, our team has consistently beaten all other competitors. WorldStrides is the standard by which every other company measures themselves.

Fun existing a with Venth Crowne	
Experience with Youth Groups	
Number of years in student travel business	⊡∕ 55+
Number of participants during this period	9 million+
Number of participants per year	₫ 550,000
Number of educators that partner with us each year	⊡∕ 10,000+
Number of full-time staff dedicated to youth group travel programs	⊮ 1,000+
Qualifications to Coordinate Your Program	
Does your travel provider have a 24/7 Emergency Hotline staffed by specially trained company employees?	⊡⁄ Yes
Does your travel provider employ and train its own Course Leaders?	⊡⁄ Yes
Will a staff member stay at the hotel with the group?	⊡⁄ Yes
Does your travel provider provide detailed training for its staff on how to best work with students?	⊡⁄ Yes
Educational Focus	
Does your travel provider employ a full-time Curriculum and Academics team?	⊡⁄ Yes
Does your travel provider offer students the opportunity to earn high school and college credit?	⊡⁄ Yes
Does your travel provider offer teachers the opportunity to earn professional development?	Yes
Is your travel provider accredited by global and regional U.S. accrediting bodies?	Yes
Who issues accreditation for the organization?	
> Cognia (formerly AdvancED)	S Cognia
Middle States Association Commissions on Elementary and Secondary Schools	MSA
Western Association of Schools and Colleges	WASC
Insurance and Consumer Protection	
Does the organization maintain liability insurance?	Yes
Does this coverage apply to the Program Leader (teacher)?	∃⁄ Yes
What are the limits of this policy?	⊡⁄ \$50 million
What is the cost for supplemental medical and dental insurance?	⊡∕\$0
Who pays if an emergency mandates an itinerary change?	VorldStrides
Does the organization maintain USTOA consumer protection?	Yes
Amount of deposits covered by consumer protection	

Educational Travel | Study Abroad | Language Immersion | Service-Learning | Career Exploration | Performing Arts | Sports

worldstrides.com



# Educational Travel Programs vs. School Field Trips

Because WorldStrides programs are typically non-school-sponsored, they do not follow the traditional model of a school field trip. When you let your administration know about your plans to travel, it may be helpful for you to highlight the points below. These points will ensure that administrators don't confuse your program with a school field trip that would require a more official approval process.

#### NON-SCHOOL-SPONSORED STATUS

Unlike a school field trip, a WorldStrides educational travel program is not sponsored by the school and does not require the school or school district to allocate funds.

#### PROGRAMS DON'T OCCUR DURING SCHOOL TIME

Just like a part-time job or sporting activity, a WorldStrides program does not result in lost class time for students. Additionally, there is no need for a substitute instructor when a teacher leads a travel program.

#### VOLUNTARY STUDENT PARTICIPATION

Since the trip is not paid for by the school and does not take place during school time, neither the school nor the students are obligated to participate. Similar to summer camp, this program is available for all students, but only some will decide to go.

Summer camps, supplemental enrichment programs, Boy Scouts and Girl Scouts, and even the Little League are all non-schoolsponsored programs that are embraced by the community and promoted in schools. Most administrators are very supportive of WorldStrides educational travel programs. Below is one method many of our Program Leaders have found easy and successful.

### A Simple Approach to Presenting Your Program

- 01. Present the information that has been shared with you by your WorldStrides representative. This shows your administrator the quality of our programs and the strengths that make WorldStrides the nation's leader in student travel. This information will answer any questions administrators may have about our unmatched safety record and extensive liability coverage. In fact, WorldStrides can name you and your school as co-insured, protecting you with the power of the most comprehensive insurance policy in the student travel industry.
- 02. Explain which accredited program you have chosen and the educational value of the experience. Include the dates you plan to travel, so your administration understands that the trip won't happen during school time and will not result in missed classes for you or your students. Since the trip is not paid for by the school and is non-school-sponsored, students are never obligated to attend.
- 03. Offer to connect administrators with WorldStrides references so they can hear firsthand from teachers and administrators in your area who have enriched students' lives on previous WorldStrides programs. If your administrator needs any other documentation from WorldStrides, we have additional materials to help explain the merits of the program you have chosen to offer your school.

	SCHOOL FIELD TRIP	WORLDSTRIDES PROGRAM			
WHEN THE TRIP OCCURS	During school time	During summer or school holidays			
HOW THE TRIP IS FUNDED	With school or school district money	By individual parents and students			
WHO ATTENDS	All students	Only students who choose to go			
HOW FUNDS ARE COLLECTED	Teachers and school administration collect money from students	Billing and payment collection is done completely outside of school by WorldStrides			
HOW PARENTS' QUESTIONS AND CONCERNS ARE HANDLED	Calls flow through the school secretary and school office	Calls are directed to the teacher after school hours or are answered by WorldStrides' Customer Service Department			



# Value: Programs

### **All-Inclusive Price**

- > Teachers travel free with a minimum number of students
- Additional free spots for other teachers and chaperone available based on number of students traveling
- > Round-trip transportation to destination city
- > Motor coach transportation at your destination
- > Quality hotel accommodations
- Included high school credit courses for middle and high school students
- > College credit courses for high school students
- > Professional development for educators
- > Specially-trained Course Leaders
- Educational tools to support your program before you leave, on your trip, and after you return
- **Quality Customer Service**
- A personal Account Manager to assist you in planning your program every step of the way
- An Account Support Representative to assist you in the rare case that your Account Manager is unavailable
- Customer Service Department to handle all parent inquiries

- Night Chaperones (in addition to hotel security) on select programs
- > All reservations and logistical planning
- > WorldAssist offices to assist 24 hours a day
- Three hearty meals (unless otherwise stated in your trip materials)
- Comprehensive accident, illness, and accident-related dental insurance for all participants
- > 24/7 Doctors on Call program to provide in-hotel or phone consultations for participants
- All admissions and most fees (fees for checked baggage are the responsibility of each traveler
- A personal Financial Services Representative to handle all accounting and invoicing services for your group and assist in allocating fundraising monies
- Online resources for educators and parents at worldstrides.com

### **Fundraising and Financial Assistance**



Your group's personal Financial Services Representative will assist you with any fundraising that you or your school decide to do. You can access our fundraising website at worldstridesfundraising.com for ideas, tips on grant writing, a list of outside companies that participate in fundraising efforts, and forms to help you keep track of the money you raise. WorldStrides also offers nearly \$2.5 million in financial assistance annually, as well as the unique Gift of Education program, which has helped thousands of students raise millions of dollars. More details are provided on these tools later in this document.

### We Take Care of the Billing

WorldStrides directly handle all billing and payment collection. We set up an individual payment plan for each participant and bill each family directly. The school and the Program Leader do not need to collect money or worry about payment deadlines. If requirements with the group differ, other payment plans can be arranged. In the event that a parent is having difficulties with a final payment, please encourage them to call our Customer Service Department as we even have extended payment plans available which allow parents to spread out payments even after the trip date.

### Benefits of Traveling with the Industry Leader

For over 55 years, WorldStrides has been enriching students' lives by providing top quality educational travel programs. Our staff of more than 1,000 professionals is dedicated to serve you. Our accredited programs and commitment to excellence make us the leader in educational student travel.

Educational Travel | Study Abroad | Language Immersion | Service-Learning | Career Exploration | Performing Arts | Sports worldstrides.com

# Educational Travel & Experiences

# Safety, Security, & Peace of Mind

### 24/7 WorldAssist Team

WorldAssist is a WorldStrides staffed team that can be reached 24 hours a day, 7 days a week. Should your group require an extended stay due to an airline problem or weather-related issue, WorldAssist will make arrangements to accommodate your group (hotel, meals, re-booking airline seats, and providing additional bus usage) at no additional charge to you or your students.

### **Extensive Emergency Manual**

We have developed an extensive emergency manual that details how we deal with all types of emergency situations, and all of our on-site staff members have been trained to carry out these plans. Set procedures, checklists, and immediate access to emergency phone numbers results in faster and more accurate responses, which is critical when dealing with emergencies.



### **Night Chaperones**

Our Night Chaperones (evening security) are given extensive training on how to supervise student groups. We also complete criminal background checks on all new applicants before they begin work. Night Chaperones are available on all East Coast, West Coast, Illinois History, and Florida programs. High-quality Night Chaperones are an integral part of our safety net and allow you to get the rest you need while on tour.



### **On-Site Coordinators**

On-Site Coordinators stay with your group at each hotel on East Coast, West Coast, and Illinois History programs. These individuals will assist with hotel check-in and check-out, be available to answer questions and make necessary adjustments to individual group itineraries and assist with any emergency that may arise. WorldStrides will have additional staff members who will meet your group upon arrival to the East Coast, as well as

when the group departs for home. This helps ensure that all facets of airport arrival and departure run smoothly.

### Liability Insurance

We maintain an industry-leading multi-million-dollar level of liability coverage. Our insurance automatically covers teachers, chaperones, and the school. WorldStrides' insurance is truly geared to protect you. Additionally, accident, illness, and accident-related dental insurance coverage are provided for WorldStrides program participants. Limits per single occurrence are \$7,500 for accident, \$1,500 for illness, and \$750 for accident-related dental.

### **United States Tour Operators Association (USTOA)**

As an active member of USTOA, WorldStrides is required to post \$1 million with USTOA to be used to reimburse, in accordance with the terms and conditions of the USTOA Travelers Assistance Program, the advance payments of WorldStrides customers in the unlikely event of WorldStrides' bankruptcy, insolvency, or cessation of business. This \$1 million policy may be sufficient to provide only a partial recovery of the advance payments received by WorldStrides. Complete details of the USTOA Travelers Assistance Program may be obtained by writing to USTOA at 275 Madison Avenue, Suite 2014, New York, New York 10016, or by e-mail to information@ustoa.com or by visiting their website at ustoa.com.

### Full Refund Program

WorldStrides offers an additional level of protection to families called our Full Refund Program (FRP). This optional add on protects the investments of your students and their families should they, the Program Leader or the school administration have to cancel the trip after the 24-hour grace period.

- What's Covered: The Full Refund Program provides a full refund of all monies paid to WorldSrides, minus the cost
   of the FPR and any other non-refundable fees, if the participant has to cancel for any reason up to 1 day or more before the trip departure date.
- FPR Cost: The cost of FRP is based on a sliding scale according to your base trip price. The amount will be calculated and shown to all participants at time of registration.
- Job-loss Protection: Parents must purchase FRP at time of registration in order to receive this additional protection. This program protects against the loss of employment by providing a refund, including the FRP fee, for participants who much cancel and who provide required supporting documentation at least 75 days before departure date.

Educational Travel | Study Abroad | Language Immersion | Service-Learning | Career Exploration | Performing Arts | Sports worldstrides.com

# Student Supervision & Safety

## Planning for a Safe Experience before Departure

### BEHAVIOR CONTRACT

Safety is the number one priority at WorldStrides. All participants are expected to demonstrate high standards of conduct, courteousness, and consideration toward others. Students and their parent/legal guardian must sign a behavior contract so everyone understands the proper rules of conduct. Students behaving inappropriately while on the program may be sent home at the family's expense.

### MEDICAL RELEASE FORM

A parent/legal guardian for each participant must complete a medical release form and provide emergency contact information and authorization for treatment in the event of an emergency. Teachers carry all medical release forms throughout the trip.

### Students' Safety While on the Program

### ADULT SUPERVISION

With a chaperone-to-student ratio of 1:15 (or customized to fit your group's needs), students receive proper attention and supervision. The Program Leader will identify the adult chaperones for the program. WorldStrides suggests selecting adults who are flexible, helpful, and comfortable with the students. Please note that at selected sites, students may be allowed the freedom to explore on their own.



### COURSE LEADERS

A specially-trained Course Leader guides each group throughout your program. Course Leaders devote 100% of their attention to the students, challenging them to assess and apply what they learn through firsthand experience so they take the most away from the program.

### **Emergency Services**

### WORLDASSIST

WorldAssist is a 24/7/365 hotline that is staffed by specially trained WorldStrides employees. This team is there to handle emergencies and accommodate the needs of all traveling teachers and students.

### WORLDSTRIDES NAME TAGS

All students wear WorldStrides name tags. The back of this badge contains the WorldAssist phone number, giving every student quick access to a WorldStrides employee. In the unlikely event of a problem, help is never more than a phone call away.



WorldStrides Educational Travel & Experiences

### DOCTORS ON CALL PROGRAM

WorldStrides has an exclusive partnership with the George Washington University Department of Emergency Medicine. A George Washington University doctor serves on our staff as the WorldStrides Medical Director, overseeing medical response planning for the organization and providing direct case management in the event of a medical response issue anywhere in the world. Our partnership gives us access to doctors who are available 24 hours a day to provide in-hotel emergency care to all our traveling students, parents, and teachers in the Washington, D.C., area and phone consultations for travelers in other locations. This program offers teachers and students the unparalleled benefit of receiving care in the comfort of their own hotel rooms while minimizing disruption to the entire group.

### WorldStrides Selects Its Suppliers with Safety in Mind

### HOTELS

WorldStrides pre-screens its properties and selects only those which are safe, comfortable, and high quality. WorldStrides typically uses hotels such as Marriott, Hilton, or comparable. For added security, WorldStrides books only hotels with inside corridors and hallways and provides additional night security (in most destinations).

### TRAVEL ARRANGEMENTS

WorldStrides contracts with major airlines such as American Airlines, Delta Airlines, Southwest Airlines, United Airlines, or comparable. Typically, WorldStrides meets the group upon arrival at their destination.



## **Doctors on Call Program**

WorldStrides has an exclusive partnership with The George Washington University Department of Emergency Medicine, and a George Washington doctor serves on staff as our WorldStrides Medical Director. This means travelers in Washington, D.C., have access to in-hotel emergency medical care 24 hours a day. The Doctors on Call Program offers teachers, parents, and students the unparalleled benefit of receiving care in the comfort of their own hotel rooms while minimizing disruption to the entire traveling group. We are also able to provide phone consultations to those groups traveling to other locations. The doctors will evaluate the situation, injury, or illness over the phone and make recommendations for treatment accordingly.

#### **How Does It Work?**

George Washington's Emergency Physicians will accept our phone calls, determine whether the patient can be treated at the hotel or should go directly to the hospital, and assist us from there all the way through the process. If someone needs to go to the hospital, the doctor on- call will expedite the process and help save valuable time for the patient, the Program Leader, and the On-Site Coordinator or Course Leader.

The On-Site Coordinator or Course Leader and Program Leader, with the help of Tour Central, will initiate the process when it becomes necessary. The doctor on-call will contact the Program Leader and patient and determine the next steps to be taken. In Washington, D.C., if coming to the hotel makes the most sense, billing will be taken care of immediately and the patient will be treated. The insurance paperwork will be completed at the hotel and the On-Site Coordinator/Course Leader will take care of the rest. If the doctor on-call determines that the patient needs to go to the hospital, then our standard emergency plan is activated.

### Crisis Support and Behavioral Health Assistance Program

We also add an additional layer of support for travelers who may be experiencing emotional or mental stress through a new partnership with AXA, one of the world's leading providers of emergency assistance.

AXA's Behavioral Health Assistance Program provides seamless access to assessment, intervention, and stabilization services:

- > 24/7 telephone access to provide confidential and immediate support no matter the global location
- Experienced, U.S.-based healthcare professionals (masters and doctoral-level clinicians) when traveling
- Coordination with local professionals for referrals to provide additional support, if need



Neal Sikka, MD WorldStrides Medical Director

# Beyond Classroom Walls: Education

### Accreditation

WorldStrides was the first accredited student travel organization in the nation. Accreditation recognizes educational institutions for performance, integrity and quality, and entitles them to the confidence of the educational community and the public. WorldStrides is accredited through multiple regional accrediting bodies across the nation, including Cognia (formerly AdvancED; parent organization for the Northwest Accreditation Commission, North Central Association Commission on Accreditation and School Improvement, Southern Association of Colleges and Schools, and Council on Accreditation Commission on Elementary and Secondary Schools. This accreditation means that we have met or exceeded safety and educational standards established for schools all over the world. Accreditation means more educationally sound programs and better value for parents and students. All certificates of accreditation are available upon request.

### **Discovery for Credit for Students**

All students in grades 6-12 at the time of travel have the opportunity to enroll in online coursework that is carefully paired with their travel program. Most assignments are designed to be completed after travel, since they ask students to incorporate much of what they learned during the field experience. Courses vary in theme, content, and length based on the travel destination. Students in grades 6-12 are eligible to enroll in courses to earn high school credit at no additional cost. Our partnership with George Mason University provides students in grades 9-12 at the time of travel an opportunity to enroll in courses to earn college credit. Students must meet George Mason University's admissions requirements to receive the credit, including reporting a 2.8 GPA or above. George Mason University reserves the right to deny credit to any student who does not qualify based on information supplied in the Terms & Conditions or by non-completion of the program. Upon successful completion and the processing of credits, a transcript may be ordered directly from WorldStrides or George Mason University. Transcripts can be submitted to school registrars for consideration or attached separately to college applications or résume. Students and educators should check with receiving institutions regarding credit transfer policies.

### **Professional Development for Teachers**

Our accredited status makes it possible for us to deliver on our commitment to education by offering professional development for our teachers. Traveling educators are eligible to receive professional development points/hours/continuing education units that can be used toward license recertification. The amount of professional development is awarded based on travel program length. Professional development certificates are offered to program leaders and teacher chaperones at no cost. Questions about professional development? The Curriculum and Academics team can be reached at professionaldevelopment@worldstrides.com.

### **Course Leaders**

Programs are led by caring and dynamic experts in the field who help students achieve key learning objectives through activities and group discussions. Each Course Leader uses WorldStrides' unique brand of educational power or LEAP (Learning through Exploration and Active Participation). Through this trademarked learning method, learning becomes a real-world experience for students and adults alike. By seeing, experiencing, and interacting on a WorldStrides program, students have the unique opportunity to apply knowledge gained in the classroom. Our Course Leaders have rich and varied backgrounds that lend themselves to superlative educational experiences for students, fresh perspectives, and engaging interaction during our programs. WorldStrides Course Leaders have a passion for helping students discover a love of learning that will last a lifetime!

### **Curriculum and Academics Team**

WorldStrides employs a full-time Curriculum and Academics team who is responsible for maintaining our accreditation, developing curriculum materials, training our Course Leaders, assessing student learning, and providing educators with opportunities to grow through our professional development program.

### **Tour Components**

In addition to safety, security, and educational content, we have also invested in the quality of our tour components, which remain consistently strong and continue to deliver exceptional service.









# The Educational Value of Student Travel

### **Educational Value of Student Travel**

Learning through personal experience takes education beyond the classroom. Through educational travel, students use knowledge acquired in the classroom to analyze the world around them, make personal connections, and apply their understanding to future endeavors.

In the classroom, students can only read about historical events or scientific principles. Students on a WorldStrides program actually experience those educational moments including the sites and sounds of your destination. For example, in our Washington, D.C., tours, students don't just join a long line of tourists at the Tomb of the Unknown Soldier—they'll actually participate in the ceremony. Or, they'll take turns reciting Martin Luther King, Jr.'s famous speech on the steps of the Lincoln Memorial. These encounters open students' minds and change their outlook on learning itself!

### Value for the Teacher

Only an accredited organization can help you grow professionally and earn professional development. Many educators teach about the space launches from Kennedy Space Center or diverse ecosystems, having never been to key places where the events took place.

WorldStrides programs provide every teacher with full immersion in the curriculum and professional development opportunities. Seasoned Program Leaders (teachers leading the trip) agree that they learn something new and meaningful each time they travel.

### What Do Students Learn?

WorldStrides challenges students to develop a real appreciation for the history, the people, and the vision that have shaped our country. As our nation's capital, this city brims with beautiful monuments, commemorative statues and memorials, and impressive national government centers, including the Capitol Building itself. Students of all ages flock to this special city for a face-to-face experience with our heritage. They come away with an expanded appreciation and the memories of a lifetime. They'll learn more about our country, and they'll learn more about themselves, too.

### Accreditation Sets WorldStrides Apart

In 1996, WorldStrides became the first student travel company to be accredited by the same regional and national accrediting bodies as your school. We maintain both special purpose school accreditation, which verifies the high academic quality of our programs, and corporate accreditation, which assures our organization's commitment to safety, security, and financial stability. Our accredited status attests to our high academic standards. Traveling with an accredited special purpose school means that your program is centered around a structured curriculum that meets state standards.

### **Discovery Journals**

Each student is provided with an interactive Discovery Journal filled with educational games, fun facts about the sites, and thought- provoking questions. The journals are designed to stimulate critical thinking and creativity, while enhancing the quality of your educational travel program.





## Earn Credit with Discovery for Credit

Your WorldStrides program is so much more than a typical field trip. Our accredited status makes it possible for us to deliver on our commitment to education by offering academic credit for our students.

### What is involved?

The Discovery for Credit program provides online coursework offered in conjunction with WorldStrides travel programs. Content and assessment for all courses are developed and maintained by the WorldStrides Curriculum and Academics team, eliminating the Program Leader's need to provide additional instruction or grading.

### **How Does It Work?**

To access Discovery for Credit, students will navigate to the Academic Credit Portal. Once logged in, students can access their Discovery for Credit Dashboard to enroll in the appropriate courses and complete the required online assignments. Online instructors are available to answer questions throughout the process.

### **High School Credit Details**

- > Available for students in grades 6-12 at the time of travel
- > Free of charge
- > Deadline for completing coursework is six months from the return date of travel
- > Upon successful completion of coursework, WorldStrides will mail an official transcript to the student

To best facilitate the transfer of credit earned, WorldStrides recommends that students and parents inquire what their high school's transfer credit policy is, in case additional paperwork is requested prior to beginning coursework.

### **College Credit Details**

- Available for students in grades 9-12 at the time of travel
- > Cost does not exceed \$110 per credit, and in some instances may be included in the price of your program.
- > Upon successful completion, the participant can request an official transcript directly from George Mason University

FOR MORE INFORMATION ABOUT DISCOVERY FOR CREDIT, CALL YOUR WORLDSTRIDES REPRESENTATIVE OR VISIT **WORLDSTRIDES.COM** 

worldstrides.com



# Tools to Help Make Travel Possible for Everyone

WorldStrides wants every student in every school across the country to have the opportunity for travel to change their lives which is why we offer several tools to make travel more affordable for families. Each year, thousands of students who otherwise would not have been able to participate one of these programs are able to join their classmates on this once-in-a-lifetime opportunity.

### **Financial Assistance**

Each year, WorldStrides gives out nearly \$2.5 million in needs-based financial assistance. Families with an annual adjusted gross income of \$85,000 or less may qualify to receive this financial assistance. One simple call to WorldStrides Customer Service and families can find out how much money may be available to them even before signing up for the trip. The average award for financial assistance is approximately \$200 with the exact amount based on trip price relative to the family's annual income levels.

### WorldStrides Diversity, Equity, and Inclusion (DEI) Scholarship

As part of WorldStrides mission to increase the number of students who have the opportunity to participate in an educational travel program, WorldStrides has created a DEI scholarship. Participants are eligible to apply for this scholarship if they meet any of the 5 categories below.

- Member of an underrepresented group(s)
- > Have a disability
- > Financial hardship
- Currently attend a minority-serving institution
- Is a first-time passport holder

Families can apply for this scholarship by <u>clicking here</u>. To learn more about this scholarship, visit www.worldstrides.com/diversityequity-inclusion/

### **Gift of Education Fundraising**

WorldStrides offers an easy-to-use online fundraising tool called the Gift of Education. Through worldstridesfundraising.com, students can send e-cards, share links on social media, and even generate a letter to mail, and friends and family members in one simple click can make a direct donation to the child's trip. 100% of the money raised by the student goes direct toward their trip price. Every year, thousands of students raise millions of dollars through the Gift of Education Fundraising program.



### **Affordable Payment Plans**

WorldStrides offer a variety of payment plan options to suit the needs of families. After registering for the trip with an initial low deposit, usually \$49 or \$99, the remaining trip balance is spread out into smaller installment amounts and paid monthly. There are even payment plans that have fixed monthly amounts where families can continue payment for up to six months after the trip date. We have found that many families appreciate this added financial flexibility when paying for their trip.

There are other great tools available on www.worldstridesfundraising.com including templates for writing grants to community organizations, other organizations that may have scholarships available, as well as other ideas around fundraising programs and ideas.

# Sample Curriculum Guide to a WorldStrides Program

## Washington, D.C.

All WorldStrides programs are developed following a rigorous educational process. This document highlights the standards we follow and the high educational goals we set for our programs. Our unique approach to education is recognized through our accreditation as a special purpose school by multiple regional accrediting bodies throughout the country. We believe that, together, we make a world of difference through hands-on learning.

WorldStrides<sup>•</sup> Educational Travel & Experiences

### The Foundation of a WorldStrides Program

SUBJECTS	Students will use key questions of inquiry to learn concepts of history, geography, literature, and culture. The interrelatedness of these subjects is emphasized.
SKILLS	Students will develop tools needed to acquire, organize, and communicate knowledge. These include thinking, research, and self- management.
ATTITUDES	Students will be encouraged to make connections within their studies and learn to reflect on their experiences as they relate to the real world.
ACTIVITIES	Students will learn to take appropriate actions and become actively involved in their own education. Through this program, they will explore how they can make a difference in their school or community.

### SUBJECTS: Learning About History

CULTURAL HISTORY		Students will compare cultures and study ethics and creative ideas in the arts, such as fine arts, literature, musical arts, and dramatics.
ECONOMIC HISTORY	-	Students will understand basic economic terms, study currency development, and be able to compare major economic theories such as feudalism, capitalism, and free markets.
INTELLECTUAL HISTORY	1	Students will study key historical events in American history. They will recognize historical cause and effect and the importance of individual choices, actions, and character.
POLITICAL HISTORY	1	Students will compare and contrast diverse forms of governments, and they will evaluate authority and civic responsibility. Foreign policy will be addressed as it relates to geography and key historic events.
SOCIAL HISTORY	1	Students will study and compare different ways of life throughout time as well as in the current day. They will evaluate the ideas of authority and power as it relates to key people and past and current events.

### SKILLS: Learning How to Apply Knowledge

READING	annous	Students will practice reading skills in various formats. Critical analysis of selected reading passages and comprehension of directions and maps will be developed.
WRITING	ļ	Students will give thoughtful insight and use reasoning to write about their experiences. They will learn the art of writing about travel and personal experiences.
LISTENING	wayou	Students will display sensitivity in hearing other people's viewpoints and ideas. They will deepen their respect for the traditions of others.
RESEARCH	84444	Students' natural curiosity will be nurtured. They will acquire the skills necessary to pose well- formulated questions and to conduct purposeful, constructive research.
COMMUNICATION		Students will express their ideas and information with confidence and clear articulation.

### ATTITUDES: Learning Beyond the Textbook

RESPECT	1	Students will develop empathy and caring for others.
RESPONSIBILITY	1	Students will be equipped with the ability to apply knowledge appropriately.
CURIOSITY	1	Students will be stimulated to inquire, thus fostering the spirit of discovery and excitement in learning.
COOPERATION	0.000 km	Students will be encouraged to develop diversity and flexibility of thinking, and develop sensitivity towards other people and events.
CONFIDENCE	*****	Students will build and reinforce a sense of identity and independence.



# Discover D.C. | Becoming an Historian and a World Citizen

Our Curriculum and Academics team has aligned the travel program to nationally recognized standards. An example is shown here – if you would like the full standards document for your travel program please contact your Educational Travel Specialist.

		SUBJECTS				ACTIVITIES	SKILLS				
SITE / LOCATION (Not all sites will be seen on your program.)	CULTURAL	ECONOMIC	INTELLECTUAL	POLITICAL	SOCIAL	CURRICULUM FOR WASHINGTON, D.C. The following provides an overview of the educational activities included in a WorldStrides program. Changes may be made by WorldStrides without notice.	READING	WRITING	LISTENING	RESEARCH	and the second
AIR & SPACE MUSEUM						Test Pilot: Trace the development of flight through the most influential pioneers and flying machines and test different paper airplane designs.				•	
ARLINGTON CEMETARY	•				•	Students will be challenged to consider why we remember significant events with memorial stones, and how this shows honor.	•		•		T
CAPITOL BUILDING	•	•			•	Working in teams, students predict how legislators will be influenced by special interest groups.	•				T
BUREAU OF ENGRAVING & PRINTING		•		•		Consumers, Clerks, and Counterfelters: Test your knowledge of U.S. currency by working in teams to outsmart each other and make more money.			•	•	
FDR MEMORIAL			•		-	Using FDR's "Four Freedoms" speech, students will discuss which freedoms are most essential.	-				Ī
FORD'S THEATER			•	•		Students will walk through the events associated with the assassination of our 16th president and discuss turning points in history.			•	•	I
HOLOCAUST MUSEUM			•	•	•	Responsibility and Remembrance: Participate in a verbal discussion and written reflection on different causes and responsibilities of citizens during this time in history.		•		•	T
IWO JIMA MEMORIAL	•		-			The Power of War Photography: Study famous war images of World War II and guess the story behind each picture and photographer.					
JEFFERSON MEMORIAL	•				•	Students will examine the Jefferson Memorial and identify many of Thomas Jefferson's personal pursuits.		•		•	
KENNEDY CENTER	•				•	Kennedy Center Honors: Honor a chosen artist by creating a performance for classmates, such as liturgical dance or praise song.		•	-		1
KOREAN WAR MEMORIAL		•		•		Two Koreas: Participate in a simulation of divided Korea 50 years after the war with descriptions of life on each side of the Demilitarized Zone.			•		
LIBRARY OF CONGRESS	-					Fire! Saving American Treasures: Students work in teams to choose which treasured documents in the American Treasures collection to save from destruction.				•	
LINCOLN MEMORIAL	•		-			Students will determine the memorial's effectiveness in reflecting the character of Lincoln, as well as its effectiveness as a symbol of social justice and democracy.	-	•			
MOUNT VERNON	•			•	•	Colonial House: Participate in a role play of life in early American history; could you live by these rules?	-			•	I
NATIONAL ARCHIVES				•		But it's My Right: Teams study the Bill of Rights and debate the rights that are essential to a life of liberty and happiness in school or at home.	•			•	
NATIONAL ZOO						Extinction: In zookeeper teams, students solve clues to revive one of the zoo's species from extinction in the wild.	•				
NATURAL HISTORY MUSEUM						Survival of the Strangest: Students participate in a quirky team scavenger hunt to find unique survival characteristics among the exhibits in the museum.	•		•		
SUPREME COURT				•		Free Speech for All: Learn about key court cases on student free speech and debate school uniform policies.	•				
VIETNAM MEMORIAL				•		A Nation Divided: Read and listen to various viewpoints about the Vietnam War and discuss the purposes and politics of war memorials.	-		•		1
WASHINGTON MONUMENT			•	•	•	The Art of Social Protest: Listen to and recite MLK's "I Have a Dream" speech and learn how to communicate an effective message to the masses.	•		•		
WHITEHOUSE				•		Powerful Parents, Paparazzi, and the Press: You are the President's child. Decide how far the press can go in reporting about you and your family.		•			T
WWII MEMORIAL						Code Talkers: Learn about the secret Navajo code talkers program and work in tearns to decipher famous quotes from WWII history.	-				I